

Version	Update #	Item #	Date Of Change	Type	Doc.	BEC	Major Area	Minor Area	Change Definition	Request From
Key: Doc = * indicates the change affects documentation; BEC = * indicates a backend change										
6.0 Will be released with Below Modifications and Additions										
5	5	412	10/3/09	Problem Correction			Report	Volunteer Coord > Work Site Schedules	Specific Work Site Selections wasn't working.	Green Bay, WI
5	5	411	10/3/09	Style			Screen	Reports	The name on the title bar of the Report screen was incorrect.	Green Bay, WI
5	5	410	10/2/09	Problem Correction			General	Backup	If someone is in the database and the backup cannot be done, the user is given the option of closing Keystone without doing a backup or canceling the closure.	Quad Cities, IA
5	5	409	10/1/09	Problem Correction			Screen	View Users	The menu option Tools > View Users In Db was not working	
5	5	408	9/29/09	Problem Correction			General	ScanDb	Apostrophes in Escrow Disbursement Payee, Escrow Default Payees, and Escrow Recurrent Names To Post cause errors. ScanDb removes these apostrophes.	Fort Wayne IN
5	5	407	9/27/09	Problem Correction			Screen	Mortgage Payments	Modified the estimated Due Date to use total status rather than principal status.	
5	5	406	9/25/09	Problem Correction			Report	Donor Receipts	Year-To-Date and Total-To-Date were including inkind values.	Blount County TN
5	5	405	9/24/09	Problem Correction			Report	Volunteer Coord > Interests/Skills	The E-mail List report wasn't honoring no e-mails; and the Phone List report wasn't honoring no phone calls.	Missoula, MT
5	5	404	9/22/09	Problem Correction			Screen	Affiliate Setup	If MTD Online is turned off when the screen was opened, Get News needed to be not displayed.	
5	5	403	9/18/09	Problem Correction			Report	Finances > Mortgages > Affiliate Mortgage Summary	This report was modified to be consistent with other finance reports and to provide drill-down options.	Baton Rouge, LA
5	5	402	9/17/09	Style			General	System Information > Detail	The Computer/User name field width was increased and the sorting of this list was changed to sort Last Opened date in descending order.	
5	5	401	9/10/09	Style	*		Screen	Contacts > Document management	The organization name is used for the folder name for organization marked Primary Contact. The Person1 name is used for the folder name for organizations marked non-Primary Contact. Non-Primary organizations without a Person1 name have no document folder.	Newnan-Coweta GA
5	5	400	9/9/09	Problem Correction			Screen	System Information > Detail	The location of Keystone Data was not being displayed	
5	5	399	9/1/09	Problem Correction			Screen	Payments	Changing a date of an existing payment was incorrectly causing a reallocation	Knoxville TN
5	5	398	8/28/09	Problem Correction			General	ScanDb	Modified to change blank Volunteer Last Modified Dates to 1/1/1990. Blank dates were causing a problem with the Wavier list.	Towns\Union, GA
5	5	397	8/23/09	Problem Correction			General	Support End Date	When the MTD web site went down, this caused an error in starting Keystone while the web site was down.	Missoula, MT
5	5	396	8/24/09	Problem Correction			General	Mortgage Status Update and Delinquency Status Update.	#393 created an error where the LastOpened date was not being set correctly. This would have impacted all the automatic calculations don at the first of the month.	
5	5	395	8/21/09	Style	*		Screen	Start Screen	If the Support Ends Date has an error number, hovering the cursor over the error number will provide a text description of the error.	
5	5	394	8/19/09	Problem Correction	*		Screen	Affiliate Information > Mortgages tab > Delinquency Letters Pane	The label "Months of Principal Due" has been changed to "Months Due Of Principal + Escrow"	
5	5	393	8/19/09	Problem Correction			General	Mortgage Status Update and Delinquency Status Update.	Delinquency Status was being done before Mortgage Status but in V6 Delinquency Status is dependant on Mortgage Status data. These two routines were swapped.	
5	5	392	8/18/09	New Feature	*		Report	Contact Management	The Address, Address and Communication list, and Communication List reports have been given Report Content options of By Record and By Category. The Name field in By Record provides the combined names of Person1 and Person2, if they exist; in By Category, it provides the designated contact for that category.	
5	5	391	8/15/09	New Feature	*		Report	Development > FRAs > Recurrent Pledges > Periodic Pledges > Notifications	TotalPledge, PaidToDate, and Balance have been added to the data exported for these notifications.	Lansing, MI
5	5	390	8/14/09	Style			General	Document Management	A cryptic error message displayed when a document folder can't be found has been changed to something more meaningful.	
5	5	389	8/14/09	Problem Correction			Report	Contact Mgmt > Profile	If a user had been given No Access to certain functions, such as development, information about these functions was still being displayed on this report.	Newnan-Coweta GA
5	5	388	8/14/09	Problem Correction			Screen	Mortgage/Payment Information	V6 Beta - Total Payment Status was being computed incorrectly some times, which was causing other problems like payment allocation on the Payment screen.	Towns\Union, GA
5	5	387	8/11/09	Style			Screen	Reports	The report selection area has been made a little wider so that the tree expansion stays within the area. This has made the overall report screen a little wider.	

5	5	386	8/11/09	Style	Report	Volunteer Coordination > Volunteer Profiles	If a specific volunteer is selected, the Recent Activity and Filter By options are not displayed.		
5	5	385	8/10/09	New Feature	*	Screen	Volunteer Group Definitions and Group Participants.	An E-mail button has been added to these two screens. On the Definition screen the button creates an e-mail for all the members in the selected group. On the Participant screen the button creates an e-mail for all the members in the participant group.	Towns\Union, GA
5	5	384	8/8/09	Problem Correction		Report	Volunteer Coordination > Labels and Export Data >	Not all waivers were being listed.	Towns\Union, GA
5	5	383	8/7/09	New Feature	*	Screen	Donors > Periodic Pledge tab	When a Total Pledge is specified a Total Balance is shown.	Sioux Falls, SD
5	5	382	8/7/09	New Feature	*	Report	Development > FRAs > Recurrent Pledges > Periodic	A report export "Actual Vs Totals" has been added for pledges where a Total Pledge is specified.	Sioux Falls, SD
5	5	381	8/4/09	Problem Correction		Screen	Contacts > Affiliations/Members tab	The Automatic Contact reference setting was not being done correctly at times	Sioux Falls, SD
5	5	380	7/31/09	New Feature	*	Report	Development > Labels and Export Data	The report export "Donor Collection" has been added.	
5	5	379	7/31/09	Problem Correction		Report	Development > Donors > Development	Selection of the Donor Class option was producing an error.	Towns\Union, GA
5	5	378	7/31/09	Problem Correction		Screen	Donors > Development tab	Some of the Donor Classes were being computed incorrectly.	Towns\Union, GA
5	5	377	7/30/09	Problem Correction		Report	Development > FRAs > Detail/Summary	The Summary Totals were not being calculated and displayed correctly.	Towns\Union, GA
5	5	376	7/29/09	Problem Correction		Screen	Merge Contacts	Volunteer Waivers were not being merged correctly.	Sioux Falls, SD
5	5	375	7/28/09	Style		Screen	Merge Contacts	When the screen is closed it calls the LoadContactSearchSet so that any contact name which has been modified will appear correctly on the Contact screen pick list.	
5	5	374	7/27/09	Problem Correction		Screen	Donor Filter	One of the fields was not positioned correctly.	Towns\Union, GA
5	5	373	7/22/09	Problem Correction		Report	Development > FRAs > Detail/Summary	The Total column was not being calculated correctly.	Towns\Union, GA
5	5	372	7/22/09	Problem Correction		Screen	Donors > Development tab	The Current Year Total was sometimes being computed incorrectly.	Towns\Union, GA
5	5	371	7/22/09	Problem Correction		Screen	Volunteers > Hours	The Activities pick-list wasn't being displayed correctly in the beta-test version.	Sioux Falls, SD
5	5	370	7/20/09	Problem Correction		Screen	Merge Contacts	Several errors were displayed when all the fields on the Contacts tab of the Contacts screen were identical for the Contacts being merged.	Sioux Falls, SD
5	5	369	7/8/09	Problem Correction		Screen	Mortgage Payments	A message about the Late Fee not being completely paid and being forgiven was being displayed when it shouldn't have been.	Blount County TN
5	5	368	7/8/09	New Feature		Screen	ScanDb	ScanDb has been modified to identify organizations with no Primary Contact.	Quad Cities, IA
5	5	367	7/8/09	Problem Correction		Screen	Contacts	The control of the visibility of the Primary Contact Field was incorrect.	Quad Cities, IA
5	5	366	7/7/09	Problem Correction		Screen	Mortgage/Payment Information	V6 Payment Due Months was incorrect for new mortgages, which was making the Late Fee incorrect for these mortgages.	Quad Cities, IA
5	5	365	7/1/09	Problem Correction		Screen	Mortgage/Payment Information	Changes to the Monthly Principal or Escrow Payment Schedule were not opening the Schedule History screens correctly.	
5	5	364	7/1/09	Problem Correction		Screen	Mortgage/Payment Information	V6 development caused the automatic update of monthly escrow and principal payment schedules to fail.	
5	5	363	6/30/09	Problem Correction		Contacts	Affiliations/Members	Deleting a person's affiliation relationship was deleting all the member relationships of the affiliate organization.	
5	5	362	6/30/09	Style		Report	Finance > Reports for Homeowners > Annual Mortgage Summary	Homeowner pick list was modified to include only homeowners with active mortgages.	Blount County TN
5	5	361	6/30/09	Problem Correction		General	System Information > Detail	Changed the User List format so that the Access Version and Memory size would not run into each other.	
5	5	360	6/23/09	Problem Correction		Report	Delinquency Management	Family Partners who had never made a mortgage payment were not showing up on this report.	
5	5	359	6/23/09	Problem Correction		Report	Group Logs	Some logs were being mistakenly combined due to sorting problems.	Harrisburg, PA
5	5	358	6/22/09	Problem Correction		Screen	Donors/Donation Tab	Donations were not automatically scrolling to the bottom upon opening and after filtering	

5	5	357	6/20/09	Problem Correction	Report	Pledge Reminders	Some versions of Excel change a carriage return/line feed into a square box/line feed. The carriage return character has been removed.	
5	5	356	6/5/09	Style	Screen	Mortgage Update	Modified to show the updating progress for principal status, escrow status, and total payment status.	
5	5	355	5/29/09	Style	Screen	Affiliate Setup	Changes to the MTD Online and Tax ID (EIN) fields were modified to be reflected in the status on the Start Screen.	
5	5	354	5/25/09	Problem Correction	Screen	Donor	Trying to get a receipt for an "empty" record produced an error.	
5	5	353	5/22/09	Problem Correction	General	Merge	Volunteer records with no data entered were producing an error.	
5	5	352	5/21/09	Problem Correction	Report	Periodic Pledge Reminders	This report wasn't handling organization Donors without a Person1 name	Sioux Falls, SD
5	5	351	5/20/09	Style	Report	Periodic Pledge Reminders	The selections for this report have been modified so they do not include pledges of \$0 or pledges that have an Installment Due Date over 5 years old.	Sioux Falls, SD
5	5	350	4/21/09	New Feature	* * Report	Affiliate Setup > Microsoft	ExportAsIs has been moved to the Affiliate Setup > Microsoft tab to make it an Affiliate Global variable. Lowest Version of Microsoft Office being used was added to this tab to help Keystone handle some version-specific functionality such as templates.	
5	5	349	4/11/09	Problem Correction	Report	Development > FRAs> Recurrent Pledges> Periodic Pledges> Notifications	The "No Notifications" wasn't working.	Lansing, MI
5	5	348	4/11/09	Style	Report	Coupons	The HFHI symbol has been removed from coupons to be in compliance with HFHI Logo standards.	
5	5	347	4/6/09	Style	Report	Development > Donors	Several reports that had Development options had "Involvement" spelled incorrectly.	
5	5	346	3/31/09	New Feature	* General	File Organization	All the .ico files and the report header file have been moved to a Backend\MoreThanData\Icons folder for better management.	
5	5	345	3/30/09	Style	Report	Finance > Audit Trail	A selection option of Audit Records (All, Modified, Unmodified) has been added to the Closing Fees, Donations, Escrow Disbursements and Mortgage Payments reports	Towns and Union County HFH, GA
5	5	344	3/23/09	Problem Correction	Report	Contact Mgmt > Labels and Export Data > Total Labels Count	This was not giving the correct results due to ZIP codes with leading zeros.	Low Country SC
5	5	343	3/21/09	Style	* Screen	Escrow Analysis	Escrow Analysis Tab - "Target Monthly Payment With Cushion" has been changed to "Target Monthly Payment" Affiliate Plan tab - Homeowner(s) pane - "Target Monthly Payment w/o cushion" has been change to "Target Monthly Payment". Affiliate Plan pane - "No letter" option added.	
5	5	342	3/21/09	New Feature	General	ScanDb	The Letter number 0 for delinquency letters is reserved for Keystone, ScanDb deletes 0 number letters and	
5	5	341	3/20/09	Style	Screen	Property Acquisition	Corrected spelling of 'Neighborhood'	
5	5	340	3/20/09	Style	Screen	Donors Filter	Corrected spelling of 'Involvement'	
5	5	339	3/17/09	New Feature	* Reports	Finances> Mortgage Groups> In Bankruptcy or Foreclosure	New Report	
5	5	338	3/16/09	New Feature	* Reports	Finances> Mortgage Groups> Excluded From Delinquency List	New Report	
5	5	337	3/15/09	New Feature	* Reports	Finances> Mortgage Groups> By Payment Method	New Report	
5	5	336	3/13/09	New Feature	* Reports	Finances> Mortgage Groups> Additions and Subtractions	New Report	
5	5	335	3/12/09	New Feature	* Reports	Finances> Mortgage Groups> Payments> Monthly Schedules	New Report	
5	5	335	3/11/09	New Feature	* Reports	Finances> Mortgage Groups> Payments> By Amount Due	New Report	
5	5	334	3/10/09	New Feature	Reports	Finances> Mortgage Groups> Payments Detail/Summary	A Payment Method Selection option has been added to this report.	
5	5	333	3/10/09	New Feature	General	System Information	The version of the users operating system and Access; and their systems amount of physical memory is stored in a central table (tblUserVersions) to assist their technical support people in supporting their system.	
5	5	332	3/7/09	New Feature	* * Reports	Family Services > Family Partners > Logs	An Entered By option has been added to this report.	
5	5	331	3/5/09	New Feature	* Screen	Mortgage/Payment Information	Double clicking on the Date Due field of the Payment Status History tab on this screen will open the Payment screen and select the record closest to this date.	

5	5	330	3/5/09	New Feature	*	Screen	Delinquency Letter Data	This screen has been modified to reflect that now delinquency is measured on total monthly payment rather than the monthly principal payment.	
5	5	329	3/2/09		*	Screen	System Information	The System Information Summary screen has been modified to include support for the Document Management Folder and the new file structure.	
5	5	328	2/28/09	New Feature	*	General	File Organization	Since each user now has their own User Data.mdb file where their My Favorite Reports are stored, their My Favorite Reports information is no longer written to and restored from a text file every time they end and restart Keystone.	
5	5	327	2/28/09	New Feature		Screen	Merge Contacts	Merge Contacts has been modified to support the new Contacts DOBs; the new Volunteer Retired/Student fields; and the new Volunteer Availability fields.	
5	5	326	2/26/09	New Feature	*	* General	File Organization	User specific information has been removed from the frontend, Keystone Programs, so that multiple users on the same system can share the frontend.	
5	5	325	2/19/09	Style	*	* Screen	Mortgage/Payment Information and Property	If the Loading History is checked on Affiliate Setup, a warning message is displayed when the forms are opened.	
5	5	324	2/18/09	New Feature	*	* Screen	Mortgage/Payment Information	Two years of Payment Status History has been added to this screen. And Delinquency calculation have been changed from being base on Principal alone to be based on Principal + Escrow.	
5	5	323	2/18/09	New Feature	*	* General	Document Management	The ability to use multiple File Types has been added.	Kent Co, MI
5	5	322	2/18/09	Style		Screen	Family Partners	Unfulfilled Sweat Equity has been added to this form.	Kent Co, MI
5	5	321	2/18/09	Problem Correction		General	Logs and Payment screens	The positioning of records on a form were sometimes incorrect.	
5	5	320	2/12/09	New Feature	*	* Screen	Affiliate Setup	A 'Keystone Email On Record' field has been added to Affiliate Setup to store the major email that MTD uses to identify the affiliate	
5	5	319	2/12/09	New Feature	*	* Screen	Affiliate Setup	Loading History has been changed to Loading Mortgage History; and Loading Property History has been added to separate these function and provide separate warnings.	
5	5	318	2/10/09	New Feature	*	Screen	Several Screens	Custom Screen Positioning has been added to some forms. This allows a user to set a screen's position where it should be opened to in the future.	
5	5	317	2/9/09	New Feature	*	* General	Document Management	#255 has been expanded to include multiple pictures and documents for contacts, family partners, and houses.	
5	5	316	1/31/09	Problem Correction		Report	Volunteer Coordination > Waiver Dates	This report was generating an error, which was being caused by the Volunteer Last Modified date being blank, which was caused by this date not being filled in when a new contact was added through the Volunteer screen. ScanDb was add to fix old problems and volunteer code added to prevent new problems.	
5	5	315	1/30/09	New Feature	*	* General	Support feature	The affiliate's Support End Date is retrieved from the MTD customer database and placed on the user's Keystone start screen. If the current date is greater than the Support End date, it is displayed in red. If it is within 30 days of the license expiration, it is displayed in orange. It is displayed in black at other times.	
5	5	314	1/27/09	New Feature	*	Report	Family Services > Labels and Export Data	The report export "Homes Collection" has been added.	
5	5	313	1/24/09	New Feature	*	Report	Family Services > Labels and Export Data	The report export "Family Partners Collection" has been added.	
5	5	312	1/22/09	Problem Correction		Screen	Contacts	Changing a contact's address was not immediately changing the address in the contact pick-list.	Arcadia-Desoto Co, FL
5	5	311	1/14/09	Problem Correction	*	Screen	Reports > Period Selection Option	"This" options (Month, Quarter, Year, FY) have been changed to select the full period. The 'All' option has been changed to set the end date to 5 years in the future.	
5	5	310	1/13/09	New Feature	*	Report	Development > Fundraising Activities . Detail Summary	'Amount' and 'VOGS' fields have been added to each of these reports; And Balances have been change from Net Balances to Gross Balances.	Towns and Union County HFH, GA Blount County, TN
5	5	309	1/12/09	Style	*	Menu	Tools > Database Selection	For clarification, 'Switch to Main Db' has been change to 'Return to Main Db'; and the order of the options has been reversed.	
5	5	308	1/12/09	Style	*	Screen	Mortgage/Payment Information	'Active' is not allowed to be unchecked if the Family Partnership Level is set to 'V' or 'VI'; and a message is displayed.	
5	5	307	1/12/09	Style	*	Report	Exclude By' Option	Hovering the cursor over the 'Exclude By' options displays the following: Category - If a contact is in any Included category, they are included in the result. Contact - If a contact is in any Excluded category, they are excluded from the result.	
5	5	306	1/12/09	Style	*	Report	Development > Labels and Export Data	The report 'Volunteers Who Are Not Donors' has been deleted'.	
5	5	305	1/12/09	Style	*	Report	Contact Management > Labels and Export Data	The reports 'By Contact Categories' and 'No Mailings' have been deleted and the report 'Multiselect Categories' has been renamed 'By Contact Categories'.	
5	5	304	1/9/09	Problem Correction	*	Report	Finances > Escrow Management > Recommended Transfers	This report has been modified to include only homeowners with Active mortgages and the homeowners are in level "v" of "VI"	
5	5	303	1/9/09	Problem Correction		Screen	Date/Time fields	2007 MS Date Picker has been turned off so that the 2003 and 2007 use the Keystone Date Picker and the date pickers are consistent.	

5	5	302	1/5/09	Problem Correction		Report	Recurrent Pledge Reminders	The affiliate address and telephone fields were made larger to accommodate longer values.	
5	5	301	12/29/08	New Feature	*	Report	Mortgage/Payment Information	The Payment Date Paid defaults to the current date but a button has been added to this screen to set the Date Paid for entry of payments received on a different date. This Date Paid value will remain constant until the screen is closed.	Rockford Area IL
5	5	300	12/29/08	New Feature	*	Screen	Edit Email Addresses	A list of communication options has been added to this screen to help with correcting any bad e-mail addresses.	Towns and Union County HFH, GA
5	5	299	12/29/08	New Feature		Report	Contact Management > Profile	This report was modified to include the new Volunteer Availability and Hours Activities/Worksites functionality.	
5	5	298	12/29/08	Problem Correction		Report	Contact Management > No Appeals Checked	The Organization field was center aligned so that when the organization name was too large, both ends of the name were cut off. Data in this field has been left aligned.	
5	5	297	12/19/08	New Feature	*	Screen	Donor (Recurrent Pledges)	When a pledge obligation is marked complete when it is not fully paid the expected balance to be paid is marked a \$0 and the unpaid amount is designated as Lost. A Lost report option has been added to the recurrent pledge reports.	Arkansas Valley, AK Boise Valley, ID
5	5	296	12/17/08	New Feature	*	Screen	Donor (Recurrent Pledges), and add donation to obligation	The Pledge Value has been added to each obligation. This allows the pledge per house or installment to change without affecting past obligations. It also makes period Balance calculations possible. The house reference number has also been added to the Club Pledge Obligations	Arkansas Valley, AK
5	5	295	12/16/08	New Feature		General	ScanDb	When KeyImport is used to Import donations, the Donor History data on the Donor screen Development Tab is not set. ScanDb has been modified to set these values.	
5	5	294	12/12/08	New Feature	*	Report	Volunteer Coordination > Labels and Export Data	A new Export Hours Collection has been added.	
5	5	293	12/12/08	New Feature	*	Report	Volunteer Coordination	All the hours reports were modified to take advantage of the new Activities/Work Site functionality.	
5	5	292	12/7/08	New Feature	*	Screen	Family Partner Hours Detail and Volunteer Hours	These screens have been modified to take advantage of the new Activity/Work Site functionality.	
5	5	291	12/6/08	Problem Correction		Screen	Donors > Donation tab	The Acknowledgement Letter Selection field was not large enough to display a two-digit number and the Record Source query was incorrectly including the envelope template.	Mount Washington Valley, NH
5	5	290	12/6/08	New Feature	*	Screen	Scheduling/Posting Hours	Modified to take advantage of non-house Work Sites and Activity default Work Sites	
5	5	289	12/6/08	New Feature	*	Screen	Affiliate Setup > Hours/Sweat Equity Activities Tab	The ability to define 1) non-house Work Sites and 2) a default Work Site for each Activity has been added. The Tab name has been changed to Hours/Work Sites/Activities	
5	5	288	12/5/08	New Feature	*	Report	Volunteer Coord	Skills/Interest E-mails; Skills/Interests Phone List; Export Skills/Interests Collection; and Volunteer Profile reports were modified to take advantage of new Availability features.	Howard County, MD
5	5	287	11/28/08	New Feature	*	Screen	Volunteer Coord > Skills/Interests	Added separate Availability for Person 2; and availability options of None, AM, PM, or AM&PM	Howard County, MD
5	5	286	11/27/08	New Feature	*	Report	Contact Management > No Appeals Checked	This report provides a list of Contacts with 'No Appeals' checked	Santa Fe, NM Bennington Area, VT
5	5	285	11/27/08	Problem Correction		Report	Development > Labels and Export Data > Donors Last	This reports was not working. The report name was being changed when the options were being set	
5	5	284	11/27/08	New Feature	*	Report	Development > Labels and Export Data	An "Exclude No Appeals" option has been added to the Contact Donor Status, Donor Donations Summary, Donors FRA Summary, Donors Last Donation reports	Santa Fe, NM Bennington Area, VT
5	5	283	11/25/08	New Feature	*	Report	Contact Mgmt > Labels and Export Data > By Affiliation	An "Exclude No Appeals" option has been added to the By Affiliations report	Santa Fe, NM Bennington Area, VT
5	5	282	11/25/08	Style	*	Report	Contact Mgmt > Labels and Export Data > Multiselect Categories	If the last selection hasn't been specifically Included or Excluded, Inclusion is assumed and the report is Previewed, Printed, or Exported.	
5	5	281	11/25/08	New Feature	*	Report	Contact Mgmt > Labels and Export Data > Multiselect Categories	An "Exclude No Appeals" option has been added to the Multiselect Categories report	Santa Fe, NM Bennington Area, VT
5	5	280	11/25/08	New Feature	*	Screen	Contacts, Covenant Partners, Donors, and Volunteers	"No Appeals" has been added to the Contacts, Covenant Partners, Donors, and Volunteers screens.	Santa Fe, NM Bennington Area, VT
5	5	279	11/25/08	New Feature	*	Screen	Contacts, Covenant Partners, Donors, and Volunteers	DOB (Date Of Birth) of both Person1 and Person 2 have been added to the Contacts, Covenant Partners, Donors, and Volunteers screens.	St. Tammy West LA
5	5	278	11/24/08	Style	*	Screen	Reminders and MTD News	The title of critical News Items are now displayed in red.	
5	5	277	11/22/08	Style	*	Screen	Affiliate Setup > Affiliate tab	"Loading History" should only be on when loading mortgage payment or property history. The label of "Loading History" has been set to red and blinking when turn on to insure that it gets turned off when not loading history.	

5	5	276	11/22/08	New Feature	*	*	Screen	Affiliate Setup > Affiliate tab	"MTD Online" has been added, which can be use to turn "on" or "off" any attempt by Keystone to access the internet. "Off" disables access to MTD News and the menu option Help > Online Help (Training Videos, Help Center, User Forum, and Web Site)	
5	5	275	11/22/08	New Feature	*	*	Screen	Affiliate Setup and Schedule/Post Hours	An "Hours Tab To" option has been added to the Affiliate Setup Hours tab. This option controls the default tabbing option on the Schedule/Post Hours screen as to whether it tabs to the "Time Total" field or the "Time In" field.	Newnan-Coweta GA
5	5	274	11/21/08	New Feature	*		Report	Finance > Labels and Export Data > Mortgage information > Export	This report exports most of the information associated with mortgage definitions and is provided to allow users to use Excel to create reports which are not available from standard Keystone reports.	
5	5	273	11/21/08	New Feature	*	*	Screen	Mortgage\Payment information > Administration tab	Mortgage Responsibility/Liability using Equal Credit Opportunity Act (ECOA) definitions have been added to this tab for both partners.	
5	5	272	11/20/08	New Feature	*		Report	Development > Labels and Export Data > Donation Detail	This exported data along with Excel can be used to 1) answer a lot of donation questions that are not answered by standard reports; and 2) create charts of various donation data.	Kalamazoo Valley MI Mid-Willamette Valley OR
5	5	271	11/18/08	Problem Correction			Report	Development > Fundraising Activities > Recurrent Pledges > Club Pledges > Detail	This report was not finding the data it needed.	Towns and Union County HFH, GA
5	5	270	11/17/08	Style	*		Screen	Reports	The name of the Export option has been changed to No Mail/Analysis option	
5	5	269	11/17/08	New Feature	*		Report	Contact Management > Label and Exported Data	A Has E-mail option (Include or Exclude) has been added to the By Affiliation and Multi-select Categories reports.	North Central MA
5	5	268	11/15/08	New Feature	*		General	Templates	Year-To-Date and Total-To-Date have been added to the Donor receipts.	Blount County TN
5	5	267	11/14/08	New Feature	*		General	Templates	Keystone has been modified to accept Office 2007 templates (.dotx and .xltx)	
5	5	266	11/12/08	New Feature	*		Report	Family Services > Homes - Square Footage	Provides a list of square footage for homes grouped by the number of bedrooms with group averages and a grand total.	
5	5	265	11/12/08	New Feature	*		Report	Family Services > Homes - Appraised Value	Provides a list of appraised values for homes grouped by the number of bedrooms with group averages and a grand total.	
5	5	264	11/12/08	New Feature	*		Report	Development > Affiliate Demographics	Average Square Footage and Average Appraised Initial Value - By Number of Bedrooms and By Total - has been added to this report.	
5	5	263	11/12/08	New Feature	*	*	Screen	Property Addresses	Square Footages has been added to the Demographics tab; and the Number Of Bedrooms has been moved to this tab.	Kent Co, MI
5	5	262	11/11/08	Style	*		Screen	Affiliate Setup > Help/Templates and Mortgages Tab	The No Letter template has been protected so that it cannot be deleted or changed. Also, entering 0 as a Letter Number is disallowed.	
5	5	261	11/10/08	Style			Screen	Mortgage/payment Information	The Active field has been modified so that it cannot be checked if the Family Partner Level is not "V" or "VI"; and if the Grace Period, Late Fee or First Payment Date are blank. A message has been added to indicate this situation.	
5	5	260	11/10/08	New Feature			General	ScanDb	Checking for active mortgages with incorrect Family Partner Levels has been added to ScanDb.	
5	5	259	11/9/08	Problem Correction			Screen	Reminders and MTD News	The MTD News blink was not being turn off.	
5	5	258	11/6/08	New Feature	*		Report	Volunteer Coord > Labels and Export Data > Hours Actual	The contact ID (CntcID) has been added to this report exports to help the merging of multiple exported sets of data; and the name and order of some fields have been changed to be consistent with other exports.	Greater Teton Area, WY
5	5	257	11/5/08	New Feature	*		Report	Development > Labels and Export Data > Contact Donor Status	The contact ID (CntcID) has been added to this report exports to help the merging of multiple exported sets of data; and the name and order of some fields have been changed to be consistent with other exports.	
5	5	256	11/5/08	New Feature	*		Report	Contact Exports	The contact ID (CntcID) has been added to contact report exports to help the merging of multiple exported sets of data.	
5	5	255	10/28/08	New Feature	*	*	Screen	Family Partner, Property, and Contact	An option has been added to these screens to display pictures of family partners, HFH houses, and contacts.	Kent Co, MI
5	5	254	10/26/08	New Feature	*	*	Screen	Start Screen	The date of the last ScanDb has been added to the start Screen. This will be displayed in red when it is over a month old and in black at other times.	
5	5	253	10/26/08	New Feature	*		Screen	Start Screen	The Version number has been added to the Start Screen.	
5	5	252	10/25/08	Problem Correction			Report	Development > Fundraising Activities > Detail/Summary	The DDA-FRA view was still not computing the Direct component correctly. It was not including designated donations.	

5.5 Released with Below Modifications and Additions

5	4	251	10/9/08	Problem Correction	Report	Development > Fundraising Activities > Detail/Summary	The DDA-FRA view was not computing the Direct component correctly.		
5	4	250	10/9/08	Problem Correction	Report	Finance > Mortgages > Additions and Subtractions	There were some duplicate values in this report.		
5	4	249	10/1/08	Problem Correction	Screen	Family Partners > Hours Detail	When the Scheduling Status Default (Actual or Scheduled) was changed on the Affiliate Setup screen, this wasn't being reflected on the family partners Hours Detail screen in the By Family Partner(s) for Others pane.		
5	4	248	9/30/08	New Feature	General	ScanDb	Checking for active mortgages with no late fee or grace period has been added to ScanDb.	Rochester, NY	
5	4	247	9/29/08	New Feature	*	Report	Contacts > Labels and Export Data	Communications (phone, cell, pager, fax, etc. numbers) and E-mail Addresses have been added to By Affiliation, By Contact Categories, No Mailings, and Volunteers Who Are Not Donors.	Mid-Willamette Valley, OR North Central MA
5	4	246	9/25/08	Problem Correction	Screen	Reports	Moving the mouse wheel would cause more than one set of report options to be displayed.		
5	4	245	9/23/08	New Feature	*	Report	Volunteer Coordination > Hours > By Work Site	An option Report Detail > Summary By Site and an option Type: All, Family Partners, or Volunteers have been added	Wichita Falls TX
5	4	244	9/15/08	Problem Correction	Screen	Escrow Payment Posting	Exports for the adjustment letters were using the homeowner's HFH home address instead of their mailing address	Caldwell County, NC	
5	4	243	9/15/08	New Feature	*	Report	Volunteer Coordination > Work Site E-mails	New report, which can be used to e-mail Volunteers or Family Partners who are scheduled or provided hours for a specified worksite and date range.	Gallitin Valley, MT
5	4	242	9/13/08	New Feature	*	Report	Finance > Escrow Management > Disbursements Detail/Summary > Detail	The Check Number and Notes fields have been added to this report.	New Horizons, GA
5	4	241	9/13/08	New Feature	*	Report	Contact Management > Labels and Export Data > Multi-Select Categories	Communications (phone, cell, pager, fax, etc. numbers) and E-mail Addresses have been added to this export.	Lake Agassi, MN Central Delaware, DE
5	4	240	9/12/08	New Feature	*	Report	Volunteer Coordination > Waiver Dates	New report, which can be used to find Volunteers who have no waiver, waivers with no waiver date, and waivers within a selected date range	Northern Ocean, NJ
5	4	239	9/9/08	Problem Correction	Report	Volunteer Coordination > Volunteer Profiles	Several errors were displayed when trying to run this report.	Greater Waterbury, CT	
5	4	238	9/9/08	Problem Correction	Screen	Add/Modify/Delete for Covenant Partners, Donors, Volunteers	Some early code used integer variables for some primary key calculations. Integer variables are limited to values less than or equal to 32,767. When contact keys exceeded this value, an overflow error would be occur.	Greater Birmingham, AL	
5	4	237	9/9/08	Problem Correction	General	Letter, Labels and Envelopes Exported data	This data was being sorted differently, which made it difficult to matchup letters with their corresponding label or envelope.	Teton Area, WY	
5	4	236	9/6/08	Problem Correction	Screen	Select Club Pledge Reminders	Letters were not working some of the time. Labels and Envelopes were not working. The Club Pledge Reminder Template and most of the supporting queries had to be modified.	Arkansas Valley, AK	
5	4	235	8/17/08	Style	Screen	Mortgage\Payment information	The mortgage term should be entered in months. If the number entered seems too small for this, a warning is displayed.		
5	4	234	8/13/08	Problem Correction	Report	Family Services > Sweat Equity > Detail/Summary	Some of the options were not being displayed correctly		
5	4	233	8/13/08	Problem Correction	Report	Development>Donors> Donors With a Single Donation	Some of the Donors were appearing in the report more than once.	Mid-Willamette Valley, OR	
5	4	232	8/12/08	Problem Correction	General	Backup	If a backup was attempted and no destination was specified, the backup would fail without an error message.	Valdosta-Lowndes, GA	
5	4	231	7/31/08	Style	*	Screen	Reminders and MTD News	Directions on how to view the entire MTD News Description and link to articles on the MTD User Forum have been added to the screen.	Towns and Union County HFH, GA
5	4	230	7/29/08	Problem Correction	Screen	Reports	Adding a report to My Favorites was producing an error.		
5	4	229	7/29/08	Problem Correction	Screen	Club and Periodic Pledges	Payments on pledge obligations are limited to the per obligation pledge amount. However, they were also being limited on the Club Pledge <<Not Specified>> and Periodic Pledge blank Installment records which are used for pre-payments. This has been fixed.	Arkansas Valley, AK	
5	4	228	7/29/08	Problem Correction	Templates	Club and Periodic Pledge Reminders	Excel error: Sheet names cannot be longer than 31 characters. Names being used for sheet names needed to be limited in length to avoid this error.	Arkansas Valley, AK	
5	4	227	7/21/08	Problem Correction	Screen	Reminders and MTD News	Error: Automation Error. This error was being seen on systems with slower internet access. The XML document being downloaded from the MTD Web site was not being completed.	North Central MA	
5	4	226	7/11/08	Problem Correction	Screen	Escrow Analysis	If the user defined a Recurring Escrow Payee as being paid with Unequal Payment periods but did not define the payments dates, trying to do the RESPA screen would lock up the system.	Dorchester, SC	

5	4	225	7/10/08	Problem Correction	Screen	Reminders and MTD News	The MTD News title field was too small for some titles.		
5	4	224	7/9/08	Problem Correction	Screen	Select Delinquency Documents	Error: "Subscript out of range" - I designed for a maximum of 10 delinquency letters. This affiliate has 12, 6 in English and 6 in Spanish. Expanded the possible number to 20. Related to #213	Bay Area - Houston, TX	
5	4	223	7/2/08	Problem Correction	Report	QuickBooks - Donations Reconciliation	Data formatting error and some labels were too narrow.	Miami Co OH	
5	4	222	7/2/08	Problem Correction	Report	Volunteer Coord > Labels and Export Data> Hours Actual > Export	The total Hours exports for Contacts with identical addresses was incorrect.	Greater Worcester MA	
5	4	221	7/1/08	New Feature	*	Screen	Contact	In a Contact record that has both person name(s) and an organization name, the persons can now have affiliations.	Greater Worcester MA
5	4	220	6/30/08	Problem Correction	Screen	Mortgage/Payment	The Grace Period, Late Fee, and Mortgage Term values were not being set correctly if the first Principal and Escrow payment values were set via the Schedule History screens.	Hendersonville NC	
5	4	219	6/30/08	Style	Menu	Help > Support > E-mail Support	The path to the System Information detail file in this message had forward slashes instead of back slashes.		
5.4.218 Will be released with Below Modifications and Additions									
5	4	218	6/21/08	Style	*	General	Password	The default password has been changed from Mortgage to Keystone	
5	4	217	6/20/08	Problem Correction	Screen	Reports	The Reports Screen was responding very poorly, especially on Office 2007 systems.	Reading PA Flint River GA	
5	4	216	6/17/08	Problem Correction	Screen	Mortgage/Payment and Schedule History screens	When setting up a new mortgage the first time this screen is opened for a new family partner the Late Fee and Total Payment Status fields show #Error. Also, the Schedule History screens may show "No Current Record" when opened for the first time.	Collier County FL	
5	4	215	6/12/08	Problem Correction	*	Contacts	Affiliations/Members	Deleting a person's affiliation relationship was deleting all the member relationships of the affiliate organization. Deleting an organization member relationship was deleting all the records belonging to the member.	Douglas County, GA
5	4	214	6/10/08	Problem Correction	Report	Finance > Mortgages > Affiliate Mortgages Summary	Delinquency Distribution was incorrect when the Balance As Of Date was less than a homeowner's Grace Period.	Henderson County, NC	
5	4	213	6/9/08	Problem Correction	Screen	Select Delinquency Documents	Error: "Subscript out of range" - I designed for a maximum of 10 delinquency letters. This affiliate has 12, 6 in English and 6 in Spanish. Expanded the possible number to 20.	Bay Area - Houston, TX	
5	4	212	5/30/08	Problem Correction	Screen	Reminders and MTD News	Sometimes on Vista systems closing this screen would close Keystone.	Gallitin Valley, MT	
5	4	211	5/24/08	New Feature	Report	Volunteer Coordination > Hours > By Affiliation and By Work Site	An Hours Status (All, Scheduled, Actual) selection option has been added to these reports and the reports have been modified to indicate the selection.	Sandtown, MD	
5	4	210	5/20/08	New Feature	Screen	ScanDb	ScanDb has been modified to correct any volunteer availability days that are blank.	Prescott, AZ	
5	4	209	5/19/08	Problem Correction	Menu	Tools > Relink Db	If a relink was being done while in a copy of the database, the menu options Tools > Database Selection and Tools > View Users were not being reset correctly.		
5	4	208	5/13/08	Problem Correction	Startup	Initialize Database	When an older version of Keystone was updated to 5.4 and no MTD News had been download, an "Invalid use of null" error would occur.	Cleveland, TN	
5	4	207	5/13/08	Problem Correction	Toolbar	Export to Word or Excel icons	When a report was previewed these icons were not being enabled. The code that indicates whether or not these icons should be enabled was inadvertently moved to a section of code that is only executed once a day. Therefore, if Keystone is started two or more times on the same day, only the first start would initialize this code correctly.	North Central MA	
5.4.206 Will be released with Below Modifications and Additions									
5	3	206	4/16/08	Problem Correction	Report	Development > Fundraising Activities > Detail/Summary With DDA-FRA option	When two or more donations were identical (same donor, same date, same amount, etc.) the duplicates were being dropped.	North Central MA	
5	3	205	4/10/08	Problem Correction	Report	Volunteer Coordination > Hours > By Category	The report was including people in the report who were not in the category.	Arkansas Valley, AK	
5	3	204	4/7/08	Problem Correction	Report	Development > Donations > Detail Summary	When value of goods and services were included, this was showing the gross value instead of the net value.	Towns and Union County HFH, GA	
5	3	203	3/31/08	Problem Correction	Report	Finance > Mortgages > Affiliate Mortgages Summary	When a date over a year in the past was selected, Keystone would lock up.	Lake-Summer FL	
5	3	202	3/28/08	Problem Correction	Menu	Finances > Update Mortgage Status	This update was not updating the homeowner's mortgage principal paid to date, which was having an adverse effect on the Mortgage Balances report.	New Horizons, GA	

5	3	201	3/27/08	Problem Correction	*	Screen	Family Partners > Logs	When a user was logged in as Administrator, entering logs would produce an error. The initials for Administrator are admn but the field only accepted 3 characters.	Wood County WV
5	3	200	3/23/08	New Feature	*	Report	Family Services > Delinquency > Excluded Homeowners	This was only showing homeowners in bankruptcy. Foreclosure and Others categories have been added. The name has been changed to 'Excluded From Delinquency List'. And the Report has also been added to Finance reports.	Knoxville TN
5	3	199	3/23/08	Problem Correction		Screen	Schedule/Post Hours	If user level security was being used and either Family Services or Volunteer Coordination was marked Read-Only this screen was displayed in Read-Only mode	Noonan-Coweta, GA Menosha, WI Denton, TX
5	3	198	3/23/08	New Feature	*	Report	Volunteer Coordination > Labels and Export Data > Hours Scheduled	The Waiver Date has been added to the exported data.	Sandtown, MD
5	3	197	3/18/08	Problem Correction		Screen	Property Addresses	If a Club Pledge used Groundbreaking as the initialization event and limited the number of houses per year, entering the groundbreaking date would not mark these Club Pledge members for notification.	Loudon, TN
5	3	196	3/17/08	New Feature	*	Report	Donations, Mortgage Payments, and Closing Fee reports	A 'By Payment Method' report has been added for these payments.	Iowa Heartland, IA
5	3	195	3/16/08	Style		Screen	Group Members	Double clicking on the name field would navigate to the name record. However, double clicking on the organization name didn't navigate to the organization record. Both fields are now navigation fields.	
5	3	194	3/13/08	New Feature	*	Report	Label and Export Data Reports	Printing merge envelopes has been added to these reports	Chattanooga, TN
5	3	193	3/12/08	Problem Correction		Report	Family Services > Delinquency > Delinquency Management	If there was no Date Of Last Payment, the last payment field would show an error and/or the report would display a Reserved error	
5	3	192	3/12/08	Problem Correction		Screen	Group Members	Group Members were not being sorted correctly.	Noonan-Coweta, GA
5	3	191	3/12/08	Problem Correction		Report	Finance > Reports for Homeowners > Annual Mortgage Summary	The origination date field was not large enough to hold the date.	Noonan-Coweta, GA
5	3	190	3/8/08	Problem Correction	*	Report	Label and Export Data Reports	If this data was being exported for analysis, the data was incomplete. It didn't include, No-mail contacts, contacts with bad addresses, and zzz History records. An Export option has been added which includes 'Excluding NoMail Contacts', 'Including No-Mail Contacts', 'Only No-Mail contacts' and 'For Analysis'.	North Central MA
5	3	189	3/4/08	Style	*	Report	Finance > Reports to Homeowners > Mortgage Summary	Name changed to Annual Mortgage Summary	
5	3	188	3/4/08	Style	*	Report	Development > Labels and Export Data > Donors Summary	Name changed to Donor Donations Summary	
5	3	187	3/4/08	Style	*	Screen	Family Partners	The font of Sweat Equity By Others is set to red when this value exceeds the goal set on the Administration tab.	South Central, MN
5	3	186	3/3/08	Problem Correction		Screen	Post Donations to QuickBooks	The Date Paid field wasn't wide enough to hold dates with 2-digit months and 2-digit days.	Bellingham, WA
5	3	185	3/3/08	Style		Screen	Mortgage/Payment and Payment screens	When a payment is entered, if the unpaid balance of the mortgage is less than the monthly payment, the user was informed of this and asked if they wanted to change the monthly payment to the balance. If the user responded Yes, the monthly payment was adjusted to be equal to the unpaid balance and the resulting payments status was correct. If the user said No, the resulting payments status was incorrect.	Elkhart, IN
5	3	184	3/2/08	Style	*	Screen	Family Partners, Closing Fees, and Mortgage/Payment	When a new homeowner was created, the closing fee and mortgage default information in Affiliate Setup were added. This may have been a long time before these were actually used and the defaults may have been changed in the meantime. The closing fee defaults are now added when the closing fee record is created; and mortgages defaults are added when the mortgage record is created.	
5	3	183	3/2/08	New Feature		Report	Finance > Escrow Management > Escrow Categories Due	The estimated amount of the next payment for each escrow payee has been added to this report so that affiliates can do cost comparisons of services provided to homeowners by these payees.	Bay Area - Houston, TX
5	3	182	3/2/08	New Feature	*	General	Support feature	Each time a user starts Keystone their ComputerName/UserName, Date, and the version they are using will be stored in Keystone. When Help > E-mail MTD Support is used, the list of Keystone users and the version they are using will be included in the System Information file to help determine if all users are using the same version.	

5	3	181	3/2/08	New Feature	*	*	Screen	Affiliate Setup > Affiliate tab	The Tax ID (EIN) has been added to Affiliate Setup. The EIN will become the major affiliate identifier.	
5	3	180	3/2/08	New Feature	*		Screen	Donors > Donation tab	The background and font color of inactive FRAs and DDAs has been changed to gray and red respectively to make them distinctive from their active counterparts.	
5	3	179	3/1/08	New Feature	*		Report	Volunteer Coordination > Hours > [reports]	A selection option of Class (All, Retired, Students, and Others) has been added to these reports to assist affiliates with their reporting to HFHI.	Lafayette, LA
5	3	178	2/29/08	New Feature			Screen	ScanDB	Volunteer Hours records are checked for blank Home IDs and For IDs and these are corrected if found; and these records are also checked for bad dates and these are listed if found.	Dorchester, SC
5	3	177	2/28/08	New Feature	*		Screen	System Information	The operating name and version has been added to assist technical support.	
5	3	176	2/18/08	New Feature	*		Menu	Help > E-mail MTD Support	This menu option creates an e-mail addressed to MTD Support for the user to edit and mail, And it attaches a system information file to the e-mail to help MTD Support provide better service. No personal information is included in this file and the user has the opportunity to review and delete this attachment if they find it objectionable.	
5	3	175	2/14/08	Problem Correction			General	ScanDB	If there were duplicate Primary Contact Indicators and some of these belonged to affiliations or members, the error "Cannot update. Database or object is read-only" would happen.	Newnan-Coweta GA
5	3	174	2/14/08	Problem Correction			Screen	Contacts > Affiliations/Members tab	Once an affiliation was added, data couldn't be entered in the Notes field and the affiliations/members couldn't be deleted.	Newnan-Coweta GA
5	3	173	2/12/08	Problem Correction			General	ScanDB	If two family partners have the same name and an identical date in the Principal and/or Escrow Schedule histories. These dates would be seen as duplicates by ScanDB.	Collier County FL
5	3	172	2/5/08	Problem Correction			Report	Family Services > Family Partners > Notes	If a Family Partner didn't have a valid mailing address, they wouldn't appear on this report.	North Central MA
5	3	171	2/5/08	Style	*		Report	Development > Fundraising Activities > Detail/Summary	The View options have been changed to FRA; FRA-DDA, and DDA-FRA. The FRA-DDA option indicates how an FRA has been designated, The DDA-FRA option provides a breakdown of direct and indirect donations the DDA has received.	
5	3	170	2/5/08	Style			Report	Coupons	The "Habitat House" label on the mortgage coupon stub has been changed to "Mortgage"; and on the closing fee coupon stub has been changed to "Closing Fees"	
5	3	169	1/30/08	Style			Screen	Reminders and MTD News	A label, "New MTD News", has been added. This label blinks only on the first day that new MTD news has arrived and as long as there are active news items.	
5	3	168	1/29/08	Style			Report	Family Services > Property Dates	The heading on this report was "Active Mortgage Property Dates", which meant that if the house was not assigned to a homeowner with an active mortgage, it wasn't included in this report. Since this meant affiliates who are not using Keystone to manage mortgages could not use this report, this report has been changed to include all homes that are assigned to a homeowner who is not in the Family Partnership Level of "Xud".	North Central MA
5	3	167	1/27/08	Problem Correction			Report	Volunteer Coordination > Hours > By Affiliation	Person1 and Person2 are both volunteers who contribute hours. Person1 is affiliated with Company A. Hours By Affiliation for Company A included hours from both Person1 and Person2 instead of just Person1.	Okaloosa, FL
5	3	166	1/26/08	Problem Correction			Report	Development > Donations > Acknowledgement Letters	If a Contact record had Person1 and Person2 who were both donors and only one made a donation, the acknowledgement letter and label still included both.	Mid-Willamette Valley, OR
5	3	165	1/26/08	Problem Correction			General	MTD News Service	All the users who open Keystone on the day that MTD News was downloaded would see an option to view this news. Users who open their Keystone after that, would not.	
5	3	164	1/26/08	Style	*		General	Menu > Help > PartnerNet	The Link to PartnerNet has been removed, since this is probably better to do outside of Keystone.	
5	3	163	1/25/08	Problem Correction			Report	Development>Fundraising Activities > Recurrent Pledges > Club Pledges > Pledges Vs Donations > Detail By Total	When several houses were on the same Event Date, they were not seen as unique events and the totals computed for this report were incorrect.	Saline, AR
5	3	162	1/24/08	Style	*		Screen	Merge Disbursements Payees	Red is used for non-recurrent payees and black for recurrent payees for Escrow Payee Defaults in Affiliate Setup and for payees on the Disbursement screen. But on the Merge Disbursement Payees screen these colors were revised. The colors on the Merge Disbursement Payees have been reversed to be consistent with their use elsewhere.	Roscommon, MI
5	3	161	1/23/08	Style			Screen	Reminders and MTD News	The number of lines per news item shown on this screen have been changed from 2 to 4 to make longer messages easier to read.	
5	3	160	1/16/08	Problem Correction			Screen	Payments	When Loading History and creating a new record, if NS is checked and a tab is clicked an error occurred.	Gulf Coast, MS
5	3	159	1/8/08	Style	*		Screen	Donors > Periodic Pledges	The "No Reminders" label didn't get changed when reminders were implemented. This label has now been changed to reflect its actual function => "No Notifications".	
5	3	158	1/8/08	Problem Correction			Report	Development > Donations > Five Year Summary	Somehow one of the links in one of the queries for this report broke so that if the donor did not give a contribution in year 5, they were not included in the report.	Mid-Willamette Valley, OR
5	3	157	1/4/08	Problem Correction			Report	Development > Donors > By Class - Growth	Blank (null) donation amounts were causing "Invalid use of nulls" on these reports, which resulted in bad reports. ScanDb was modified to change these nulls to zeros, which fixed the reports.	Mid-Willamette Valley, OR

5	3	156	1/4/08	Problem Correction	Report	Development > Donations > Detail Summary > Detail By Total	The Values comparison option wasn't working.	Mid-Willamette Valley, OR	
5	3	155	1/4/08	Problem Correction	*	Screen	Mortgage\Payment information	Gulf Coast, MS	
5	3	154	1/4/08	New Feature	*	Screen	Payments	Gulf Coast, MS	
5	3	153	1/4/08	Problem Correction	Screen	Payments	When Loading History - Updating the Date Paid field allocates the payment when the payment has already been allocated. Also, money is allocated to the Late Fee even when Non Standard is checked.	Gulf Coast, MS	
5	3	152	12/20/07	Problem Correction	Report	Periodic Pledge Revenue Forecast	If the abbreviation was used to select the FRA to be reported on, the report would work fine. If the description was used for the selection, the report would not find any data.	Mid-Willamette Valley, OR	
5	3	151	12/20/07	Problem Correction	Report	Recurrent Pledge Reminders	The reminders templates wouldn't work correctly when a recurrent pledge donor had a multiple line address.	Arkansas Valley, AK	
5	3	150	12/17/07	Problem Correction	Screen	Payments	Sometimes when multiple payments are entered on the payment screen before closing it the Date of the last payment and the payment status are in correct. Entering a single payment will correct this.	Kent County, MI	
5	3	149	12/17/07	Problem Correction	Screen	Payments	When loading history, more than the first entry was being recognized as the first entry and the Date Due was being validated against the FirstPaymentDate.	Gulf Coast, MS	
5	3	148	12/15/07	Style	Screen	Payments	The message "Keystone cannot estimate the due date. It will have to be manually entered." has been modified to "Keystone cannot estimate the due date. Monthly Principal is 0. The due date will have to be manually entered." in order to provide more information.	Gulf Coast, MS	
5	3	147	12/14/07	Problem Correction	Screen	Payments	When loading history, entering the Date Due produced an error.	Gulf Coast, MS	
5.3 Released with Below Modifications and Additions									
5	2	146	12/13/07	Problem Correction	Screen	Reports	If a user's access privilege for Finance was set to None, the Report screen would not open without an error.		
5	2	145	12/11/07	Style	Screen	Reports	"Multiselect" has been changed to "Multi-select" and "Email" has been changed to "E-mail"		
5	2	144	12/10/07	Style	*	Screen	Donor > Development tab > Qualification	Santa Fe, NM	
5	2	143	11/30/07	Style	*	Screen	Reminders and MTD News		
5	2	142	11/23/07	Problem Correction	Screen	Purge Contacts	Sometimes MTD News doesn't have a hyperlink. Everything that is needed is in the description. In these cases the link View has been changed to None.	North Central MA	
5	2	141	11/21/07	Style	General	ScanDB	When Person1 and Person2 have different last names they are put in the Contact screen pick list twice; once with Person1's name first and once with Person2's name first so they can be looked up using either name. But it is the same record. Unfortunately, these two entries were also being used in the purge list. As a result, after the first entry was deleted, any attempt to delete anything associated with the second entry caused an error.		
5	2	140	11/16/07	Problem Correction	Report	Mortgage Coupons	Error checking has been added for duplicate dates in homeowners' Principal Schedule History and Escrow Schedule History.		
5	2	139	11/12/07	New Feature	*	Screen	Sometimes the affiliate signature was not being put in the right place relative to the HFHI logo		
5	2	138	11/8/07	Style	General	ScanDB	The Club Pledge House Limit has been expanded to two options. The House Limit now can either be a Total Count or a Per Year Count	Pensacola, FL	
5	2	137	11/7/07	Problem Correction	Screen	Finance > Escrow Management > Escrow Interest Distribution	All currency entries should be only to two decimal places. ScanDb has been modified to look for currency entries that have more than two decimal places and to truncate them to two.	Knoxville, TN	
5	2	136	11/6/07	New Feature	*	Report	Escrow interest was being computed and posted to several decimal places but being rounded and displayed to two decimal places. This was causing some inconsistent reporting problems. The calculations are now rounded to two decimal places before they are displayed and posted. ScanDb has also been modified to correct any existing escrow interest payments.	Rensselaer - Troy NY	
5	2	135	11/2/07	New Feature	*	Report	If the Silent Second Lien is non-zero, the following note is added to this report: "Habitat for Humanity also holds a second lien on this property which may be forgiven based on the terms and conditions of the lien. If you need a payoff amount, please contact our office."	Pensacola, FL	
5	2	134	11/1/07	New Feature	*	Report	Development > Fundraising Activities > Detail/Summary	North Central MA	
5	2	133	10/24/07	Problem Correction	General	ScanDB	A View: FRA-DDA report option has been added. This report provides a breakdown of the distribution of an FRA to DDAs.	North Central MA	
5	2	133	10/24/07	Problem Correction	General	ScanDB	The following fields have been added to the exported data for the selected period: Largest Donation, Largest Donation Date, Last Donation, and Last Donation Date.	Grizzard	
5	2	133	10/24/07	Problem Correction	General	ScanDB	A routine has been added to delete email addresses that do not have owners.	North Central MA	

5	2	132	10/24/07	Problem Correction	Screen	Edit Email Addresses	The pick list has been modified so that email addresses without owners are not included	North Central MA	
5	2	131	10/22/07	Style	Screen	Reminders and MTD News	Reminders have been modified to show all reminders under user-level security if the user has access privileges.	Holston, TN	
5	2	130	10/22/07	New Feature	*	Report	Family Services > Labels and Export Data > Group Labels	This report provides labels and export data for Family Services groups such as homeowners in different classes or in different neighborhoods.	Knoxville, TN
5	2	129	10/20/07	New Feature	*	Report	Finance > Reports For Homeowners	The Disbursement History By Date report has been renamed Disbursements History. A multiselect option has been added to the Distribution History and Mortgage Payments History reports.	Bay Area - Houston, TX
5	2	128	10/20/07	New Feature	*	Report	Volunteer Coordination > Skills And Interests > Email Address List	The format of the Preview/Print report modified. Format of Export modified for Outlook email merge. Use of MS Outlook added.	Greater Green Bay, WI Ft. Smith, AR
5	2	127	10/20/07	New Feature	*	Report	Contact Management > Email Addresses	Report changed to a multiselect report; and use of MS Outlook added	Greater Green Bay, WI Ft. Smith, AR
5	2	126	10/20/07	Style	*	Report	Volunteer Coordination > Labels and Export Data	Name changes: Export Skills and Interests => Skills and Interests - Data Export Work Site Wavers => Work Site Waivers	
5	2	125	10/19/07	New Feature	*	Report	Family Services > Labels and Export Data > Family Partners	Lists of communications and Email Addresses have been added to this export.	Bay Area - Houston, TX
5	2	124	10/19/07	New Feature		Report	Family Services > Delinquency > Delinquency Management	Cell Phones have been added to this report	Bay Area - Houston, TX
5	2	123	10/19/07	New Feature		General	ScanDB	ScanDb has been modified to delete any blank e-mail addresses that it finds.	
5	2	122	10/17/07	New Feature	*	Report	Contact Mgmt > Labels and Export Data > Multiselect Categories - Emails	This report provides email addresses from a set of categories that can be included or excluded. The resulting email addresses can be exported or sent to MS Outlook.	
5	2	121	10/13/07	Style		Screen	Donations	A warning message is displayed if the donor reference is set to an inappropriate value; and the value is cleared.	Salem OR
5	2	120	10/13/07	Problem Correction		General	ScanDB	A routine has been added to correct donations from donors which are from Person1 and/or Person 2 and the donation reference is set to 'Org'.	Salem OR
5	2	119	10/5/07	Style		Screen	Change Password	The title of this screen referred to "Habitrak". This has been change to "Keystone".	
5	2	118	10/3/07	Problem Correction	*	General	Affiliate Postal Codes	Affiliate postal codes where not being formatted correctly. The hyphen was missing from the 9 digit code.	Northern Berkshire, MA North Central MA
5	2	117	9/30/07	New Feature	*	Report	Volunteer Coordination > Volunteer Profiles	Recent Activity and Filter By (City or Postal Code) have been added as selection options to this report.	North Central MA
5	2	116	9/30/07	Problem Correction		Screen	Scheduling/Posting Hours	The Contact and Volunteer LastModified fields were not being updated when hours where added or modified on this form.	
5	2	115	9/27/07	New Feature	*	General	Filters	City and Postal Code have been added to filters on reports and on screens except for the Property Acquisition screen where the Parcel Reference number and Neighborhood can be used for this purpose.	North Central MA
5	2	114	9/25/07	Style	*	Report	Exported Postal Codes	Postal codes with a leading zero have been exported with a trailing hyphen to keep Excel from dropping the leading zero. This has been modified to remove the trailing hyphen and add a special space character on the front of the postal code.	Northern Berkshire, MA North Central MA
5	2	113	9/24/07	Problem Correction		Report	Exported Salutations	The exported salutation for records with a single person and Formal Salutation marked were incorrect. They were only providing the last name.	Northern Berkshire, MA
5	2	112	9/16/07	Problem Correction		Report	Development > Donations > Acknowledgement Letters	The Category 2 table has a Description field which most users don't use. However, when it is used it can cause an error in the export of the acknowledgement letter data.	
5.2 Released with Below Modifications and Additions									
5	1	111	9/14/07	Problem Correction		Screen	Family Partners	The pull-down lists were not functioning correctly when used with the Filter being set.	Blount County TN
5	1	110	9/11/07	Problem Correction		General	Date Fields	If a date was entered that included slashes but there wasn't a number before and after each slash, a MS Access error would be displayed.	Kent County MI
5	1	109	9/11/07	Problem Correction	*	Screen	Family Partners	When the Cancel button was added in Item #104 an error was introduced into the Family Partner filter options screen, which wouldn't allow Level selection independent of Family Partner Selection.	Blount County TN
5	1	108	8/31/07	Problem Correction		Report	Finance > Mortgages > Affiliate Mortgages Summary	If a new mortgage was added where the origination date was one or two months in the future, the mortgage wasn't included in the Total Mortgages summary.	Arkansas Valley, AK

5	1	107	8/30/07	Problem Correction	Screen	Contacts	A variable was set to the wrong type, which created an error when trying to create a contact ID greater than 32767.	Canton, OH	
5	1	106	8/24/07	Problem Correction	Screen	Contacts	The Affiliation/Members tab wasn't being displayed sometimes when it should have been.	Manatee County, FL	
5	1	105	8/21/07	Problem Correction	Report	Development > Donors > Development	Formatting. The total column on the far right was overflowing to a second page.	Boise Valley, ID	
5	1	104	8/20/07	Style	*	Screen	Several Screens	A Cancel button has been added to the filter options screen for several of the functional screens.	
5	1	103	8/14/07	Problem Correction	Screen	Purge Contacts	While the purge was executed correctly, several errors occurred due to duplicates from using the Contact Search set. The error messages have been eliminated.	Williamsport/Lycoming, PA	
5	1	102	8/13/07	Problem Correction	Screen	Payments	The homeowner has the possibility of having a HFH house address as a secondary address. The mortgage receipt wasn't using the chosen mailing address	Athens County, OH Marquette County, MI	
5	1	101	8/7/07	Problem Correction	Report	Development > Fundraising Activities (FRAs) > By	Active FRAs with no donations were not being displayed on reports as they were expected to.	Towns and Union County HFH, GA	
5	1	100	8/7/07	Problem Correction	Report	Development > Donations > By Detail/Summary	The totals for Detail By Total, Summary By Month, and Summary By Year were wrong due to In-kind values being included.	Towns and Union County HFH, GA	
5	1	99	8/4/07	Problem Correction	*	Report	Finance > (Labels and Export Data > Auditor Mortgage Confirmation) and (Reports For Homeowners > Mortgage Summary)	The Estimated Payoff Date is computed by dividing the outstanding Principal by the current principal payment to determine the outstanding months. If a homeowner's principal payment has been set artificially low for a special payment plan, an error can occur and the Estimated Payoff Date can be wrong by a substantial amount. This calculation has been change such that if the results of the calculation is greater than the mortgage term, the mortgage term is used instead.	Knoxville, TN
5	1	98	8/1/07	New Feature	*	Report	Development > Fundraising Activities > Detail/Summary With VOGS	A new report was created to show donation Amounts, Value of Goods and Services (VOGS), and resulting Donations.	Blount County TN
5	1	97	8/1/07	Style	Screen	Contacts Address tab	The address was modified to display two lines	Boise Valley, ID	
5	1	96	7/31/07	Style	Screen	Donors Periodic Pledge tab	The payment amount field was widened to accommodate larger payments.		
5	1	95	7/30/07	Problem Correction	Report	Contact Management > E-mails	Some of the Export options were producing duplicate e-mail addresses.		
5	1	94	7/29/07	New Feature	*	Report	Volunteer Coordination > Hours > By Category	A Volunteer Hours By Category Report has been added which is similar to the Donor > Donations > By Category report	York, PA
5	1	93	7/26/07	Problem Correction	Screen	Donors/Club Pledges and Periodic Pledges	If money was allocated to a non-specific pledge, when the allocation screen was closed, this entry wouldn't show up on the Donor screen until the donor was closed and reopened.	Saline, AR	
5	1	91	7/26/07	Problem Correction	Screen	Donors/Club Pledges and Periodic Pledges	If money was manually moved from a non-specific entry to a specific obligation and the non-specific entry became \$0 but wasn't deleted, the next time an obligation was created duplicates would be created.	Saline, AR	
5	1	90	7/26/07	Problem Correction	Screen	Donors/Club Pledges	Donors who paid ahead where not marked for notification of a new house ground breaking or dedication.	Saline, AR	
5	1	89	7/24/07	Problem Correction	General	Item #77 and #78	The Exported Data.csv file was being set to Read-Only		
5	1	88	7/18/07	Problem Correction	Screen	Donors Periodic Pledge tab	If the 1st of the month was on a non-business day, the periodic pledges due on that date would not be generated.	Greater Teton Area, WY	
5	1	87	7/18/07	Problem Correction	Screen	Select Delinquency Documents	"Invalid Use of Null" error when posting delinquency notices and a homeowner has made no payments.	Bay Area - Houston, TX	
5	1	86	7/16/07	Problem Correction	Screen	Volunteer Hours tab	The screen Hours Status default has been set to the Affiliate Setup Hours Status Default		
5	1	85	7/14/07	Problem Correction	Screen	DBPathSetup; and RelinkDatabase	These screen were not closing properly in the Access 2007 environment.		
5	1	84	7/9/07	Style	Report	Finance > Mortgages > Affiliate Mortgages Summary	Three quality checks have been added that produce warning messages when data can potentially result in reporting incorrect information: duplicate Escrow Schedule History dates; duplicate Principal Schedule History dates; and mortgages that are paid off but still marked active.	Knoxville, TN Arkansas Valley, AK Collier County, FL	
5	1	83	7/6/07	Problem Correction	Screen	Escrow Analysis	Estimated (month of change) Beginning Balance was incorrect due to using wrong capture date.	Knoxville, TN	
5	1	82	7/4/07	Style	Report	General	Several reports had lost the Fax label in the footer of the report.		
5	1	81	7/4/07	Problem Correction	Screen	Reminders and MTD News	Log reminder queries were reworked to improve performance.		
5	1	80	7/3/07	Problem Correction	Screen	Schedule/Post Hours	Modified the qlkpVolunteersAndHomeownersInd2 query to improve performance.	Okaloosa, FL	
5	1	79	7/2/07	Style	Screen	Select E-Mails	The width of the count fields in the lower left-hand corner have been increased so they can hold larger numbers.		
5	1	78	7/2/07	Style	*	Screen	Reports	Selecting a Labels and Export Data report and clicking the Export button will now not only export the data to the Exported Data file, but it will also open the Exported Data file.	
5	1	77	7/2/07	Problem Correction	*	Report	General	MS Office 2007 no longer supports the export of a previewed report to Excel. Therefore, Keystone has been modified to export the record source of previewed reports in both the MS Office 2003 and MS Office 2007 environments.	Denton County, TX

5	1	76	7/1/07	Style	*	Screen	Contacts	The Affiliations/Members tab has been made so that it is not visible for organization records that are not the Primary Contact since neither affiliations nor members should be associated with them. And the Members tab is always displayed for organization records which are the Primary Contact.	
5	1	75	6/19/07	Problem Correction		General	ScanDb	Prior to the fix described in Item #56, hours records could be created for volunteers with no address and these could not be read. ScanDb has been modified to delete these records.	
5	1	74	6/18/07	New Feature	*	Report	Development > Donations	A Donations Five Year Summary report has been added.	Greater Sioux Falls, SD Columbus, OH, Dorchester, SC
5	1	73	6/17/07	New Feature	*	Report	Contact Management > Labels and Export Data	The Labels Count report was modified for use with all the contact label reports and it was renamed to Total Labels Count so it would appear at the bottom of the list. The functionality of the Multiselect Labels Count report was merged into this report and the Multiselect Labels Count report was deleted.	
5	1	72	6/17/07	New Feature	*	Report	Contact Management > Labels and Export Data	A By Affiliation report has been added.	Pensacola, FL
5	1	71	6/16/07	New Feature	*	Report	Contact Management > Affiliation Members	An Addresses report and Addresses and Communications report have been added.	Pensacola, FL
5	1	70	6/16/07	Style	*	General	F1 Key	Changed to context help rather than the help introductory screen.	Tim Tucker
5	1	69	6/16/07	New Feature	*	Report	Contact Management > Quality Management	An Incomplete Names report has been added for quality control.	
5	1	68	6/16/07	New Feature	*	Screen	Contacts	Incomplete Names has been added to the Filter.	
5	1	67	6/15/07	New Feature	*	Report	Development > Labels and Export Data > Donors FRA Summary	The Donor's Category has been added to this export.	North Central MA
5	1	66	6/15/07	Style		Screen	Escrow Grouping	If there was no data to be exported, the export would be done anyway. This has been changed to display a message and then no export is done.	
5	1	65	6/15/07	Problem Correction		Screen	Closing Fees	If the Monthly Payment is \$0 on the Admin tab, a division by 0 error occurred.	Kent County, MI
5	1	64	6/14/07	Problem Correction		Report	Donor Summary	This report was including in-kind donations.	North Central MA
5	1	63	6/14/07	Problem Correction		Screen	Mortgage Payments	If the user marks a mortgage inactive and, without closing and reopening the screen, tries to mark it active again, Keystone wouldn't allow the mortgage to be marked active.	Kent County, MI
5	1	62	6/13/07	New Feature		General	Current User Profile	The path to Keystone Programs is stored in the Current User Profile at startup to make it easier to update the frontend in the future.	
5	1	61	6/13/07	Style		Screen	Escrow Screen	The Amount field was too narrow	
5	1	60	6/13/07	Style		Screen	Reminders and MTD News	The Last Modified Date is Before field was too narrow on several screen filters.	
5	1	59	6/11/07	Problem Correction		Screen	Reminders and MTD News	In some cases when a system is started up MTD News causes a Type Mismatch error.	Blount County TN
5	1	58	6/7/07	Problem Correction		Screen	Purge Contacts	The Last Modified Before Selection produced an error and locked up Keystone.	Cheboygan, MI
5	1	57	6/5/07	Problem Correction		Report	Contacts > Labels and Export Data > MultiSelect Categories	The exported salutation was not correct. It was including person names when it shouldn't.	Boise Valley, ID
5	1	56	6/5/07	Problem Correction		Screen	Volunteers and Scheduling	Volunteers with no addresses were not showing up on pick lists for hours. Hours entered for these on the Volunteer or scheduling screen are lost.	Boise Valley, ID
5.1 Released with Below Modifications and Additions									
5	0	55	5/28/07	Problem Correction		Screen	Volunteers	The attribute for No Preferences wasn't being set correctly and therefore some of the volunteers with No Preferences for skills/interests were not showing up on reports correctly. ScanDb was modified to correct past errors and the problem itself was corrected.	Box Butte County NE
5	0	54	5/21/07	Style	*	General	Tools > Reminder Mgmt; Screens: Reminders Mgmt & Reminders and News	Several labels were changed to improve the accessing of MTD News	
5	0	53	5/4/07	Problem Correction		Screen	Donors	Donations were not being sorted correctly.	Teton Area, HFH of the Greater Jackson, WY
5	0	52	4/28/07	New Feature		General	Current User Profile	Keystone has been modified so that when it is started it checks to see if the version of the backend data structure has changed and if it has it stores this value in the user's Current Users Profile to make Keystone easier to update.	
5	0	51	4/26/07	Style		General	ShowWindowsInTaskbar	The default in Access is to show all the windows open in the Access application as an entry on the taskbar. Keystone doesn't use this. So Keystone has been modified to store the user's current setting, set this option to off, and then restore the user's option upon exiting Keystone.	
5	0	50	4/20/07	Style		Screen	Contacts	If a contact name is being used as the contact for a category, attempts to delete the contact name will be blocked with the warning message that the contact name cannot be deleted until the category contact is modified or the category is deleted.	
5	0	49	4/18/07	Problem Correction		Screen	Periodic Pledges	If a payment was split across several pledges, the Paid To Date value was incorrect.	
5	0	48	4/13/07	Problem Correction		General	Pledges	If a pledge had a limiting goal, when that goal was reached, the pledge wasn't automatically being set to inactive. Periodic Pledges fixed here. Club pledges deferred for other changes.	Blount County TN
5	0	47	4/12/07	Problem Correction	*	General	Pledges	Inactive pledges were being displayed when they shouldn't be.	Blount County TN

5	0	46	4/11/07	Problem Correction	General	Pledges	The "donor has club pledge" and "donor has periodic pledge" indicators were being set to true only if the donor had an active pledge. This was corrected and ScanDb was modified to correct those that had been incorrectly set in the past.	Blount County TN	
5	0	45	4/7/07	New Feature	*	General	MTD News Service	A news service has been added to Keystone that makes news on the MTD web site available to users.	
5	0	44	4/6/07	Problem Correction	Screen	Property Addresses	If the property address was assigned to a family partner in the XUD (Undefined) family partnership level, the family partner's name would not appear at the top of this screen.	Knoxville, TN	
5	0	43	4/5/07	Problem Correction	Report	Development > Donations > By Category	This report was not picking up all the categories in which the donor was participating.	North Central MA	
5	0	42	4/5/07	Problem Correction	Screen	Donors	If the reference for a donor category was set, for example, to Person1 and a donation was entered for that person; and then the decision was made to change the category reference to "Both" to include Person2, the donation reference could not be modified.	North Central MA	
5	0	41	4/3/07	Problem Correction	General	Club Pledges	If the groundbreaking date is designated as the event to use for notifications and this date is null; or if the dedication date is designated as the event to use for notifications and this date is null, this would cause an error message and keep notifications from being created.		
5	0	40	4/3/07	Problem Correction	Screen	Donors	If the donor is an organization that has person names associated with it, it was supposed to give the user the option of including the persons on the receipt. If the donor is a person(s) and has an organization associated with it, it was supposed to give the user the option of including the organization name on the receipt.		
5	0	39	3/29/07	Problem Correction	General	File Organization	Keystone would not provide report headers on a system without a C drive such as a Citrix system being used for terminal services.	Buffalo, NY	
5	0	38	3/23/07	Problem Correction	Screen	Escrow Required Balance Detail and Escrow Affiliate Plan	The fields were made larger to hold larger negative numbers.	Kent County, MI	
5	0	37	3/23/07	Problem Correction	* General	Pledges	The upgrade program had a bug in it that scrambled the IDs of the fundraising types. As a result new club and periodic pledges could not be assigned.		
5	0	36	3/23/07	Problem Correction	Report	Finance > Electronic Funds Transfer > Candidates	This report was including homeowners who no longer had an active mortgage.	Marquette County, MI	
5	0	35	3/14/07	New Feature	*	Report	Finance > Mortgages > Homeowners In Bankruptcy	The name of this report has been changed to Finance > Mortgages > In Bankruptcy or Foreclosure and foreclosures have been added to the report.	Martin County FL; Knoxville TN
5	0	34	3/14/07	Style	Report	Finance > Mortgages > Payments Due By Amount Due	A note has been added to the bottom of this report that indicates the number of mortgages in bankruptcy or in foreclosure that have been marked for non-inclusion in delinquency lists. This has been done to clarify the confusion about the difference in the delinquency count on this report and the Finance > Mortgages > Affiliate Mortgages Summary, which includes all mortgages.	Martin County FL; Knoxville TN	
5	0	33	3/9/07	Problem Correction	Screen	Assignment of Donations to Pledge	After the assignment, if the pledge is complete, and there is no Notification Date, the Notification Not Applicable field is set to true. Also, the current payment that can be assigned to an Unspecified Installment has been modified so that it can be more than a single payment.		
5	0	32	3/9/07	New Feature	Report	Development > Fundraising Activities > Detail/Summary	The Values comparison options has been added to the Summary option.	Nancy	
5	0	31	3/9/07	Style	*	Screen	Donors	This screen has been modified to allow \$0 Amounts for FRAs, such as United Way, that provide the total denotation and the list of donors without providing the amount that each donor has contributed.	HFH of Quad Cities, IA; HFH of Missoula, MT
5	0	30	3/7/07	Problem Correction	General	Compaction	The backend compaction routine was modified to further reduce the possibilities of errors.		
5	0	29	2/27/07	Problem Correction	Report	Family Services > Family Partnership > Overview	This report was wider than a page and was overflowing to a second page.	HFH of Elkhart County, IN	
5	0	28	2/19/07	New Feature	Screen	System Information	A button has been placed to the right of each location field. Clicking this button will take the user to the folder containing the item identified in this field.	Nancy	
5	0	27	2/18/07	New Feature	Report	Finance > Reports For Homeowners > Mortgage Payment History	A period selection option has been added to this report.	HFH Selma AL	
5	0	26	2/17/07	Problem Correction	General	Compaction	The backend compaction routine was rewritten to reduce the possibilities of errors.		
5	0	25	2/11/07	Problem Correction	Screen	Contacts	An error was produced when trying to add a new set of titles on the fly. (Fixed)		
5	0	24	2/10/07	New Feature	*	Screen	Escrow Analysis	When you double click on any of the options in the Affiliate Plan pane, an Escrow Affiliate Plan screen is displayed that shows the monthly payment, disbursements and balance that result from the plan. Both the Required Balance Detail and the Escrow Affiliate Plan calculation screens can be displayed at the same time.	
5	0	23	2/10/07	Problem Correction	Screen	Escrow Analysis	The Affiliate Plan was incorrect when a cushion was used. The cushion was being doubled in the plan.		
5	0	22	2/10/07	New Feature	*	Screen	Escrow Analysis Setup	Another tab has been added that allows the user to select all homeowners for initialization or just a few. This required adding a field to the backend database, which required that Keystone be modified to test the version of the backend database at startup and if it is not current, incrementally modify it. The set of "All Homeowners" depends on the value of the pull-down list Select Homeowners Including on the Escrow Analysis screen. If Select Homeowners Including is set to All Payees then all homeowners will be included on the Escrow Analysis Setup screen. If, for example, Select Homeowners Including is set to State Farm and there are only 20 Homeowners who have State Farm as a Payee, only these 20 will be listed in the selection list on the Escrow Analysis Setup screen.	Nancy; Quad Cities, IN

5	0	21	2/10/07	New Feature	General	Backend Database	Keystone has been modified so that when it is started it checks to see what the version of the backend data structure is and, if it is not current, to update the backend and change the version to the current version.	Comment: Deleted and moved to a separate Upgrade Program
5	0	20	2/10/07	New Feature	*	Screen	Required Balance Detail and Escrow Affiliate Plan calculation screens	Hovering over a monthly disbursement will display the escrow payees that make up that disbursement.
5	0	19	2/7/07	Problem	Screen	Escrow Analysis	New escrow payment option fields on Affiliate Plan tab could be set to blank which would create an export error. Modified so that blanks are automatically set to \$0.	
5	0	18	2/4/07	Problem	Screen	Assignment of Donations to Pledge	This Payment field could be set to an amount that would exceed pledge.	
5	0	17	2/4/07	Problem	Screen	Donors, Club Pledge Tab	If a homeowner address has not been assigned to a homeowner when the club pledge event date is entered, the address wasn't showing up on club pledges.	
5	0	16	1/24/07	Problem	Screen	Donors, Volunteers, and Covenant Partners	Attempting to open any of these forms when no contacts had been defined for the associated category would display a "No data" message and then close Keystone. This has been modified so that Keystone isn't closed.	
5	0	15	1/24/07	Problem	Screen	Affiliate Setup	Clicking Cancel when browsing for the Help and Templates folder or the template files returned a blank as the path to the location. This has been modified to retain the original value.	
5	0	14	1/19/07	Problem	Report	Finance > Escrow Management > Disbursements Detail/Summary > Detail	If two identical payments (Payee, Category and Amount) were made for a homeowner on the same day, only one of these payments was showing up on the report.	
5	0	13	1/19/07	Style	Screen	Affiliate Setup	When "C:" is used as the drive location of the Help Files or Templates folder, an informational message is displayed that the folder will not be a shared folder and a copy must be on each computer.	
5	0	12	1/19/07	Style	Screen	Affiliate Setup	When browsing for the Help Files location, the title in the Title bar of the browsing window was Select The Keystone Templates Folder. (Changed to Select the Help Files folder)	
5	0	11	1/18/07	Problem	Screen	Family Partners	If the closing fee Monthly Payment on the Family Partners tab of the Affiliate Setup Screen and/or the Administration tab of the Closing Fees screen is blank, it will create an error in the Payment Status field of the Family Partners screen.	
5	0	10	1/18/07	Problem	Report	Development > Groups > Donations	This report was displaying a Reserved Error message.	
5	0	9	1/18/07	Problem	Report	Development > Groups > Development	This report was too wide and was overflowing to a second page.	
5	0	8	1/10/07	Style	Report	Affiliate Mortgage Summary	Affiliate signature placement was not working.	
5	0	7	1/4/07	Problem	Report	Development > Donations > In-Kind	This report was not showing In-kind donations where the Message field, used to define the in-kind product or service, was blank.	
5	0	6	1/4/07	Problem	Screen	Closing Fees	Clicking on Date Due and Enter created an error message.	
5	0	5	12/28/06	Problem	Screen	Initialize Database	There is a minor problem in annual calculations done in Keystone 5.0. The new Donor History calculation routine, which is automatically executed when the date changes to a new year, closes the Initialize Database screen. Calculations that are performed during the initialize database process display the names of the processes being performed on the Initialize Database screen. Since the Initialize Database screen is closed, this displays an error message for each of these processes. (Fixed 1/3/07)	
5	0	4	12/28/06	Problem	Screen	Mortgage Payments	If a homeowner makes a partial payment early in the month and then later in the month makes another partial payment, when the Date Due field is clicked the initial allocation is incorrect (however, when the total amount of the payment is entered, the allocation corrects itself).	
5	0	3	12/22/06	Problem	Screen	Donors	In-kind donations amount was not being set to \$0 under some circumstances.	
5	0	2	12/22/06	Problem	Screen	Donors	Estimated acknowledgement letter: This was not working for all combinations.	
5	0	1	12/22/06	Problem	Screen	Donors	Filter/Unacknowledged Donations: The donor's "has unacknowledged donations" variable was not being set correctly so this filter was not working correctly. Workaround: Do ScanDb prior to using Filter/Unacknowledged Donations.	