

Version	Update #	Item #	Date Of Change	Type	Doc.	BEC	Major Area	Minor Area	Change Definition	Request From
Key: Doc = * indicates the change affects documentation; BEC = * indicates a backend change										
5.5 Will be released with Below Modifications and Additions										
5	4	251	10/9/08	Problem Correction			Report	Development > Fundraising Activities > Detail/Summary	The DDL-FRA view was not computing the Direct component correctly.	
5	4	250	10/9/08	Problem Correction			Report	Finance > Mortgages > Additions and Subtractions	There were some duplicate values in this report.	
5	4	249	10/1/08	Problem Correction			Screen	Family Partnes > Hours Detail	When the Scheduling Status Default [Actual or Scheduled) was changed on the Affiliate Setup screen, this wasn't being reflected on the family partners Hours Detail screen in the By Family Partner(s) for Others pane.	
5	4	248	9/30/08	New Feature			General	ScanDb	Checking for active mortgages with no late fee or grace period has been added to ScanDb.	Rochester, NY
5	4	247	9/29/08	New Feature	*		Report	Contacts > Labels and Export Data	Communications (phone, cell, pager, fax, etc. numbers) and E-mail Addresses have been added to By Contact Categories, No Mailings, and Volunteers Who Are Not Donors.	Mid-Willamette Valley, OR North Central MA
5	4	246	9/25/08	Problem Correction			Screen	Reports	Moving the mouse wheel would cause more than one set of report options to be displayed.	
5	4	245	9/23/08	New Feature	*		Report	Volunteer Coordination > Hours > By Work Site	An option Report Detail > Summary By Site and an option Type: All, Family Partners, or Volunteers have been added	Wichita Falls TX
5	4	244	9/15/08	Problem Correction			Screen	Escrow Payment Posting	Exports for the the adjustment letters were using the homeowner's HFH home address instead of their mailing address	Caldwell County, NC
5	4	243	9/15/08	New Feature	*		Report	Volunteer Coordination > Work Site E-mails	New report, which can be used to e-mail Volunteers or Family Partners who are scheduled or provided hours for a specified worksite and date range.	Gallitin Valley, MT
5	4	242	9/13/08	New Feature	*		Report	Finance > Escrow Management > Disbursements Detail/Summary > Detail	The Check Number and Notes fields have been added to this report.	New Horizons, GA
5	4	241	9/13/08	New Feature	*		Report	Contact Management > Labels and Export Data > Multi-Select Categories	Communications (phone, cell, pager, fax, etc. numbers) and E-mail Addresses have been added to this export.	Lake Agassi, MN Central Delaware, DE
5	4	240	9/12/08	New Feature	*		Report	Volunteer Coordination > Waiver Dates	New report, which can be used to find Volunteers who have no waiver, waivers with no waiver date, and waivers within a selected date range	Northern Ocean, NJ
5	4	239	9/9/08	Problem Correction			Report	Volunteer Coordination > Volunteer Profiles	Several errors were displayed when trying to run this report.	Greater Waterbury, CT
5	4	238	9/9/08	Problem Correction			Screen	Add/Modify/Delete for Covenant Partners, Donors, Volunteers	Some early code used integer variables for some primary key calculations. Integer variables are limited to values less than or equal to 32,767. When contact keys exceeded this value, an overflow error would be occur.	Greater Birminham, AL
5	4	237	9/9/08	Problem Correction			General	Letter, Labels and Envelopes Exported data	This data was being sorted differently, which made it difficult to matchup letters with their corresponding label or envelope.	Teton Area, WY
5	4	236	9/6/08	Problem Correction			Screen	Select Club Pledge Reminders	Letters were not working some of the time. Labels and Envelopes were not working. The Club Pledge Reminder Template and most of the supporting queries had to be modified.	Arkansas Valley, AK
5	4	235	8/17/08	Style			Screen	Mortgage\Payment information	The mortgage term should be entered in months. If the number entered seems too small for this, a warning is displayed.	
5	4	234	8/13/08	Problem Correction			Report	Family Services > Sweat Equity > Detail/Summary	Some of the options were not being displayed correctly	
5	4	233	8/13/08	Problem Correction			Report	Development>Donors> Donors With a Single Donation	Some of the Donors were appearing in the report more than once.	Mid-Willamette Valley, OR
5	4	232	8/12/08	Problem Correction			General	Backup	If a backup was attempted and no destination was specified, the backup would fail without an error message.	Valdosta-Lowndes, GA
5	4	231	7/31/08	Style	*		Screen	Reminders and MTD News	Directions on how to view the entire MTD News Description and link to articles on the MTD User Forum have been added to the screen.	Towns and Union County HFH, GA
5	4	230	7/29/08	Problem Correction			Screen	Reports	Adding a report to My Favorites was producing an error.	
5	4	229	7/29/08	Problem Correction			Screen	Club and Periodic Pledges	Payments on pledge obligations are limited to the per obligation pledge amount. However, they were also being limited on the Club Plege <<Not Specified>> and Periodic Pledge blank Installment records which are used for pre-payments. This has been fixed.	Arkansas Valley, AK

5	4	228	7/29/08	Problem Correction	Templates	Club and Periodic Pledge Reminders	Excel error: Sheet names cannot be longer than 31 characters. Names being used for sheet names needed to be limited in length to avoid this error.	Arkansas Valley, AK	
5	4	227	7/21/08	Problem Correction	Screen	Reminders and MTD News	Error: Automation Error. This error was being seen on systems with slower internet access. The XML document being downloaded from the MTD Web site was not being completed.	North Central MA	
5	4	226	7/11/08	Problem Correction	Screen	Escrow Analysis	If the user defined a Recurring Escrow Payee as being paid with Unequal Payment periods but did not define the payments dates, trying to do the RESPA screen would lock up the system.	Dorchester, SC	
5	4	225	7/10/08	Problem Correction	Screen	Reminders and MTD News	The MTD News title field was too small for some titles.		
5	4	224	7/9/08	Problem Correction	Screen	Select Delinquency Documents	Error: "Subscript out of range" - I designed for a maximum of 10 delinquency letters. This affiliate has 12, 6 in English and 6 in Spanish. Expanded the possible number to 20. Related to #213	Bay Area - Houston, TX	
5	4	223	7/2/08	Problem Correction	Report	QuickBooks - Donations Reconciliation	Data formatting error and some labels were too narrow.	Miami Co OH	
5	4	222	7/2/08	Problem Correction	Report	Volunteer Coord > Labels and Export Data> Hours Actual > Export	The total Hours exports for Contacts with identical addresses was incorrect.	Greater Worcester MA	
5	4	221	7/1/08	New Feature	*	Screen	Contact	In a Contact record that has both person name(s) and an organization name, the persons can now have affiliations.	Greater Worcester MA
5	4	220	6/30/08	Problem Correction	Screen	Mortgage/Payment	The Grace Period, Late Fee, and Mortgage Term values were not being set correctly if the first Principal and Escrow payment values were set via the Schedule History screens.	Hendersonville NC	
5	4	219	6/30/08	Style	Menu	Help > Support > E-mail Support	The path to the System Information detail file in this message had forward slashes instead of back slashes.		
5.4.218 Will be released with Below Modifications and Additions									
5	4	218	6/21/08	Style	*	General	Password	The default password has been changed from Mortgage to Keystone	
5	4	217	6/20/08	Problem Correction	Screen	Reports	The Reports Screen was responding very poorly, especially on Office 2007 systems.	Reading PA Flint River GA	
5	4	216	6/17/08	Problem Correction	Screen	Mortgage/Payment and Schedule History screens	When setting up a new mortgage the first time this screen is opened for a new family partner the Late Fee and Total Payment Status fields show #Error. Also, the Schedule History screens may show "No Current Record" when opened for the first time.	Collier County FL	
5	4	215	6/12/08	Problem Correction	*	Contacts	Affiliations/Members	Deleting a person's affiliation relationship was deleting all the member relationships of the affiliate organization. Deleting an organization member relationship was deleting all the records belonging to the member.	Douglas County, GA
5	4	214	6/10/08	Problem Correction	Report	Finance > Mortgages > Affiliate Mortgages Summary	Delinquency Distribution was incorrect when the Balance As Of Date was less than a homeowner's Grace Period.	Henderson County, NC	
5	4	213	6/9/08	Problem Correction	Screen	Select Delinquency Documents	Error: "Subscript out of range" - I designed for a maximum of 10 delinquency letters. This affiliate has 12, 6 in English and 6 in Spanish. Expanded the possible number to 20.	Bay Area - Houston, TX	
5	4	212	5/30/08	Problem Correction	Screen	Reminders and MTD News	Sometimes on Vista systems closing this screen would close Keystone.	Gallatin Valley, MT	
5	4	211	5/24/08	New Feature	Report	Volunteer Coordination > Hours > By Affiliation and By Work Site	An Hours Status (All, Scheduled, Actual) selection option has been added to these reports and the reports have been modified to indicate the selection.	Sandtown, MD	
5	4	210	5/20/08	New Feature	Screen	ScanDb	ScanDb has been modified to correct any volunteer availability days that are blank.	Prescott, AZ	
5	4	209	5/19/08	Problem Correction	Menu	Tools > Relink Db	If a relink was being done while in a copy of the database, the menu options Tools > Database Selection and Tools > View Users were not being reset correctly.		
5	4	208	5/13/08	Problem Correction	Startup	Initialize Database	When an older version of Keystone was updated to 5.4 and no MTD News had been download, an "Invalid use of null" error would occur.	Cleveland, TN	
5	4	207	5/13/08	Problem Correction	Toolbar	Export to Word or Excel icons	When a report was previewed these icons were not being enabled. The code that indicates whether or not these icons should be enabled was inadvertently moved to a section of code that is only executed once a day. Therefore, if Keystone is started two or more times on the same day, only the first start would initialize this code correctly.	North Central MA	
5.4.206 Will be released with Below Modifications and Additions									
5	3	206	4/16/08	Problem Correction	Report	Development > Fundraising Activities > Detail/Summary With DDA-FRA option	When two or more donations were identical (same donor, same date, same amount, etc.) the duplicates were being dropped.	North Central MA	
5	3	205	4/10/08	Problem Correction	Report	Volunteer Coordination > Hours > By Category	The report was including people in the report who were not in the category.	Arkansas Valley, AK	

5	3	204	4/7/08	Problem Correction	Report	Development > Donations > Detail Summary	When value of goods and services were included, this was showing the gross value instead of the net value.	Towns and Union County HFH, GA
5	3	203	3/31/08	Problem Correction	Report	Finance > Mortgages > Affiliate Mortgages Summary	When a date over a year in the past was selected, Keystone would lock up.	Lake-Sumter FL
5	3	202	3/28/08	Problem Correction	Menu	Finances > Update Mortgage Status	This update was not updating the the homeowner's mortgage principal paid to date, which was having an adverse effect on the Mortgage Balances report.	New Horizons, GA
5	3	201	3/27/08	Problem Correction	* Screen	Family Partners > Logs	When a user was logged in as Administrator, entering logs would produce an error. The initials for Administrator are admn but the field only accepted 3 characters.	Wood County WV
5	3	200	3/23/08	New Feature	* Report	Family Services > Delinquency > Excluded Homeowners	This was only showing homeowners in bankruptcy. Foreclosure and Others categories have been added. The name has been changed to 'Excluded From Delinquency List'. And the Report has also been added to Finance reports.	Knoxville TN
5	3	199	3/23/08	Problem Correction	Screen	Schedule/Post Hours	If user level security was being used and either Family Services or Volunteer Coordination was marked Read-Only this screen was displayed in Read-Only mode	Noonan-Coweta, GA Menosha, WI Denton, TX
5	3	198	3/23/08	New Feature	* Report	Volunteer Coordination > Labels and Export Data > Hours Scheduled	The Waiver Date has been added to the exported data.	Sandtown, MD
5	3	197	3/18/08	Problem Correction	Screen	Property Addresses	If a Club Pledge used Groundbreaking as the initialization event and limited the number of houses per year, entering the groundbreaking date would not mark these Club Pledge members for notification.	Loudon, TN
5	3	196	3/17/08	New Feature	* Report	Donations, Mortgage Payments, and Closing Fee reports	A 'By Payment Method' report has been added for these payments.	Iowa Heartland, IA
5	3	195	3/16/08	Style	Screen	Group Members	Double clicking on the name field would navigate to the name record. However, double clicking on the organization name didn't navigate to the organization record. Both fields are now navigation fields.	
5	3	194	3/13/08	New Feature	* Report	Label and Export Data Reports	Printing merge envelopes has been added to these reports	Chattanooga, TN
5	3	193	3/12/08	Problem Correction	Report	Family Services > Delinquency > Delinquency Management	If there was no Date Of Last Payment, the last payment field would show an error and/or the report would display a Reserved error	
5	3	192	3/12/08	Problem Correction	Screen	Group Members	Group Members were not being sorted correctly.	Noonan-Coweta, GA
5	3	191	3/12/08	Problem Correction	Report	Finance > Reports for Homeowners > Annual Mortgage Summary	The origination date field was not large enough to hold the date.	Noonan-Coweta, GA
5	3	190	3/8/08	Problem Correction	* Report	Label and Export Data Reports	If this data was being exported for analysis, the data was incomplete. It didn't include, No-mail contacts, contacts with bad addresses, and zzz History records. An Export option has been added which includes 'Excluding NoMail Contacts', 'Including No-Mail Contacts', 'Only No-Mail contacts' and 'For Analysis'.	North Central MA
5	3	189	3/4/08	Style	* Report	Finance > Reports to Homeowners > Mortgage Summary	Name changed to Annual Mortgage Summary	
5	3	188	3/4/08	Style	* Report	Development > Labels and Export Data > Donors Summary	Name changed to Donor Donations Summary	
5	3	187	3/4/08	Style	* Screen	Family Partners	The font of Sweat Equity By Others is set to red when this value exceeds the goal set on the Administration tab.	South Central, MN
5	3	186	3/3/08	Problem Correction	Screen	Post Donations to QuickBooks	The Date Paid field wasn't wide enough to hold dates with 2-digit months and 2-digit days.	Bellingham, WA
5	3	185	3/3/08	Style	Screen	Mortgage/Payment and Payment screens	When a payment is entered, if the unpaid balance of the mortgage is less than the monthly payment, the user was informed of this and asked if they wanted to change the monthly payment to the balance. If the user responded Yes, the monthly payment was adjusted to be equal to the unpaid balance and the resulting payments status was correct. If the user said No, the resulting payments status was incorrect.	Elkhart, IN
5	3	184	3/2/08	Style	* Screen	Family Partners, Closing Fees, and Mortgage/Payment	When a new homeowner was created, the closing fee and mortgage default information in Affiliate Setup were added. This may have been a long time before these were actually used and the defaults may have been changed in the meantime. The closing fee defaults are now added when the closing fee record is created; and mortgages defaults are added when the mortgage record is created.	

5	3	183	3/2/08	New Feature	Report	Finance > Escrow Management > Escrow Categories Due	The estimated amount of the next payment for each escrow payee has been added to this report so that affiliates can do cost comparisons of services provided to homeowners by these payees.	Bay Area - Houston, TX
5	3	182	3/2/08	New Feature	* General	Support feature	Each time a user starts Keystone their ComputerName/UserName, Date, and the version they are using will be stored in Keystone. When Help > E-mail MTD Support is used, the list of Keystone users and the version they are using will be included in the System Information file to help determine if all users are using the same version.	
5	3	181	3/2/08	New Feature	* * Screen	Affiliate Setup > Affiliate tab	The Tax ID (EIN) has been added to Affiliate Setup. The EIN will become the major affiliate identifier.	
5	3	180	3/2/08	New Feature	* Screen	Donors > Donation tab	The background and font color of inactive FRAs and DDAs has been changed to gray and red respectively to make them distinctive from their active counterparts.	
5	3	179	3/1/08	New Feature	* Report	Volunteer Coordination > Hours > [reports]	A selection option of Class (All, Retired, Students, and Others) has been added to these reports to assist affiliates with their reporting to HFHI.	Lafayette, LA
5	3	178	2/29/08	New Feature	Screen	ScanDB	Volunteer Hours records are checked for blank Home IDs and For IDs and these are corrected if found; and these records are also checked for bad dates and these are listed if found.	Dorchester, SC
5	3	177	2/28/08	New Feature	* Screen	System Information	The operating name and version has been added to assist technical support.	
5	3	176	2/18/08	New Feature	* Menu	Help > E-mail MTD Support	This menu option creates an e-mail addressed to MTD Support for the user to edit and mail, And it attaches a system information file to the e-mail to help MTD Support provide better service. No personal information is included in this file and the user has the opportunity to review and delete this attachment if they find it objectionable.	
5	3	175	2/14/08	Problem Correction	General	ScanDB	If there were duplicate Primary Contact Indicators and some of these belonged to affiliations or members, the error "Cannot update. Database or object is read-only" would happen.	Newnan-Coweta GA
5	3	174	2/14/08	Problem Correction	Screen	Contacts > Affiliations/Members tab	Once an affiliation was added, data couldn't be entered in the Notes field and the affiliations/members couldn't be deleted.	Newnan-Coweta GA
5	3	173	2/12/08	Problem Correction	General	ScanDB	If two family partners have the same name and an identical date in the Principal and/or Escrow Schedule histories. These dates would be seen as duplicates by ScanDB.	Collier County FL
5	3	172	2/5/08	Problem Correction	Report	Family Services > Family Partners > Notes	If a Family Partner didn't have a valid mailing address, they wouldn't appear on this report.	North Central MA
5	3	171	2/5/08	Style	* Report	Development > Fundraising Activities > Detail/Summary	The View options have been changed to FRA: FRA-DDA, and DDA-FRA. The FRA-DDA option indicates how an FRA has been designated, The DDA-FRA option provides a breakdown of direct and indirect donations the DDA has received.	
5	3	170	2/5/08	Style	Report	Coupons	The "Habitat House" label on the mortgage coupon stub has been changed to "Mortgage"; and on the closing fee coupon stub has been changed to "Closing Fees"	
5	3	169	1/30/08	Style	Screen	Reminders and MTD News	A label, "New MTD News", has been added. This label blinks only on the first day that new MTD news has arrived and as long as there are active news items.	
5	3	168	1/29/08	Style	Report	Family Services > Property Dates	The heading on this report was "Active Mortgage Property Dates", which meant that if the house was not assigned to a homeowner with an active mortgage, it wasn't included in this report. Since this meant affiliates who are not using Keystone to manage mortgages could not use this report, this report has been changed to include all homes that are assigned to a homeowner who is not in the Family Partnership Level of "Xud".	North Central MA
5	3	167	1/27/08	Problem Correction	Report	Volunteer Coordination > Hours > By Affiliation	Person1 and Person2 are both volunteers who contribute hours. Person1 is affiliated with Company A. Hours By Affiliation for Company A included hours from both Person1 and Person2 instead of just Person1.	Okaloosa, FL
5	3	166	1/26/08	Problem Correction	Report	Development > Donations > Acknowledgement Letters	If a Contact record had Person1 and Person2 who were both donors and only one made a donation, the acknowledgement letter and label still included both.	Mid-Willamette Valley, OR
5	3	165	1/26/08	Problem Correction	General	MTD News Service	All the users who open Keystone on the day that MTD News was downloaded would see an option to view this news. Users who open their Keystone after that, would not.	
5	3	164	1/26/08	Style	* General	Menu > Help > PartnerNet	The Link to PartnerNet has been removed, since this is probably better to do outside of Keystone.	
5	3	163	1/25/08	Problem Correction	Report	Development>Fundraising Activities > Recurrent Pledges > Club Pledges > Pledges Vs Donations > Detail By Total	When several houses were on the same Event Date, they were not seen as unique events and the totals computed for this report were incorrect.	Saline, AR
5	3	162	1/24/08	Style	* Screen	Merge Disbursements Payees	Red is used for non-recurrent payees and black for recurrent payees for Escrow Payee Defaults in Affiliate Setup and for payees on the Disbursement screen. But on the Merge Disbursement Payees screen these colors were reversed. The colors on the Merge Disbursement Payees have been reversed to be consistent with their use elsewhere.	Roscommon, MI
5	3	161	1/23/08	Style	Screen	Reminders and MTD News	The number of lines per news item shown on this screen have been changed from 2 to 4 to make longer messages easier to read.	
5	3	160	1/16/08	Problem Correction	Screen	Payments	When Loading History and creating a new record, if NS is checked and a tab is clicked an error occurred.	Gulf Coast, MS

5	3	159	1/8/08	Style	*	Screen	Donors > Periodic Pledges	The "No Reminders" label didn't get changed when reminders were implemented. This label has now been changed to reflect its actual function => "No Notifications".	
5	3	158	1/8/08	Problem Correction		Report	Development > Donations > Five Year Summary	Somehow one of the links in one of the queries for this report broke so that if the donor did not give a contribution in year 5, they were not included in the report.	Mid-Willamette Valley, OR
5	3	157	1/4/08	Problem Correction		Report	Development > Donors > By Class - Growth	Blank (null) donation amounts where causing "Invalid use of nulls" on these reports, which resulted in bad reports. ScanDb was modified to change these nulls to zeros, which fixed the reports.	Mid-Willamette Valley, OR
5	3	156	1/4/08	Problem Correction		Report	Development > Donations > Detail Summary > Detail By Total	The Values comparison option wasn't working.	Mid-Willamette Valley, OR
5	3	155	1/4/08	Problem Correction	*	Screen	Mortgage\Payment information	Changing the Active status to inactive would remove the homeowner information from the screen but would not remove the homeowner from the drop-down list. This has been changed so that the information is not removed from the screen until the screen is closed and reopened.	Gulf Coast, MS
5	3	154	1/4/08	New Feature	*	Screen	Payments	Normally when a tab is pressed in the last field of the current record, the cursor cycles back to the first field in that record. When Loading History, this has been changed so that it moves to the first field in the next record.	Gulf Coast, MS
5	3	153	1/4/08	Problem Correction		Screen	Payments	When Loading History - Updating the Date Paid field allocates the payment when the payment has already been allocated. Also, money is allocated to the Late Fee even when Non Standard is checked.	Gulf Coast, MS
5	3	152	12/20/07	Problem Correction		Report	Periodic Pledge Revenue Forecast	If the abbreviation was used to select the FRA to be reported on, the report would work fine. If the description was used for the selection, the report would not find any data.	Mid-Willamette Valley, OR
5	3	151	12/20/07	Problem Correction		Report	Recurrent Pledge Reminders	The reminders templates wouldn't work correctly when a recurrent pledge donor had a multiple line address.	Arkansas Valley, AK
5	3	150	12/17/07	Problem Correction		Screen	Payments	Sometimes when multiple payments are entered on the payment screen before closing it the Date of the last payment and the payment status are in correct. Entering a single payment will correct this.	Kent County, MI
5	3	149	12/17/07	Problem Correction		Screen	Payments	When loading history, more than the first entry was being recognized as the first entry and the Date Due was being validated against the FirstPaymentDate.	Gulf Coast, MS
5	3	148	12/15/07	Style		Screen	Payments	The message "Keystone cannot estimate the due date. It will have to be manually entered." has been modified to "Keystone cannot estimate the due date. Monthly Principal is 0. The due date will have to be manually entered." in order to provide more information.	Gulf Coast, MS
5	3	147	12/14/07	Problem Correction		Screen	Payments	When loading history, entering the Date Due produced an error.	Gulf Coast, MS
5.3 Released with Below Modifications and Additions									
5	2	146	12/13/07	Problem Correction		Screen	Reports	If a user's access privilege for Finance was set to None, the Report screen would not open without an error.	
5	2	145	12/11/07	Style		Screen	Reports	"Multiselect" has been changed to "Multi-select" and "Email" has been changed to "E-mail"	
5	2	144	12/10/07	Style	*	Screen	Donor > Development tab > Qualification	"Affility" has been corrected to "Affinity" in the Benefit Category	Santa Fe, NM
5	2	143	11/30/07	Style	*	Screen	Reminders and MTD News	Sometimes MTD News doesn't have a hyperlink. Everything that is needed is in the description. In these cases the link View has been changed to None.	
5	2	142	11/23/07	Problem Correction		Screen	Purge Contacts	When Person1 and Person2 have different last names they are put in the Contact screen pick list twice; once with Person1's name first and once with Person2's name first so they can be looked up using either name. But it is the same record. Unfortunately, these two entries were also being used in the purge list. As a result, after the first entry was deleted, any attempt to delete anything associated with the second entry caused an error.	North Central MA
5	2	141	11/21/07	Style		General	ScanDB	Error checking has been added for duplicate dates in homeowners' Principal Schedule History and Escrow Schedule History.	
5	2	140	11/16/07	Problem Correction		Report	Mortgage Coupons	Sometimes the affiliate signature was not being put in the right place relative to the HFHI logo	
5	2	139	11/12/07	New Feature	*	Screen	Donors Club Pledge tab	The Club Pledge House Limit has been expanded to two options. The House Limit now can either be a Total Ft. Smith, AR Count or a Per Year Count	
5	2	138	11/8/07	Style		General	ScanDB	All currency entries should be only to two decimal places. ScanDb has been modified to look for currency entries that have more than two decimal places and to truncate them to two.	Knoxville, TN
5	2	137	11/7/07	Problem Correction		Screen	Finance > Escrow Management > Escrow Interest Distribution	Escrow interest was being computed and posted to several decimal places but being rounded and displayed to two decimal places. This was causing some inconsistent reporting problems. The calculations are now rounded to two decimal places before they are displayed and posted. ScanDb has also been modified to correct any existing escrow interest payments.	Rensselaer - Troy NY
5	2	136	11/6/07	New Feature	*	Report	Finance > Reports for Homeowners > Mortgage Summary	If the Silent Second Lien is non-zero, the following note is added to this report: "Habitat for Humanity also holds a second lien on this property which may be forgiven based on the terms and conditions of the lien. If you need a payoff amount, please contact our office."	Pensacola, FL

5	2	135	11/2/07	New Feature	*	Report	Development > Fundraising Activities > Detail/Summary	A View: FRA-DDA report option has been added. This report provides a breakdown of the distribution of an FRA to DDAs.	North Central MA
5	2	134	11/1/07	New Feature	*	Report	Development > Labels and Export Data > Donors Summary	The following fields have been added to the exported data for the selected period: Largest Donation, Largest Donation Date, Last Donation, and Last Donation Date.	Grizzard
5	2	133	10/24/07	Problem Correction		General	ScanDB	A routine has been added to delete email addresses that do not have owners.	North Central MA
5	2	132	10/24/07	Problem Correction		Screen	Edit Email Addresses	The pick list has been modified so that email addresses without owners are not included	North Central MA
5	2	131	10/22/07	Style		Screen	Reminders and MTD News	Reminders have been modified to show all reminders under user-level security if the user has access privileges.	Holston, TN
5	2	130	10/22/07	New Feature	*	Report	Family Services > Labels and Export Data > Group Labels	This report provides labels and export data for Family Services groups such as homeowners in different classes or in different neighborhoods.	Knoxville, TN
5	2	129	10/20/07	New Feature	*	Report	Finance > Reports For Homeowners	The Disbursement History By Date report has been renamed Disbursements History. A multiselect option has been added to the Distribution History and Mortgage Payments History reports.	Bay Area - Houston, TX
5	2	128	10/20/07	New Feature	*	Report	Volunteer Coordination > Skills And Interests > Email Address List	The format of the Preview/Print report modified. Format of Export modified for Outlook email merge. Use of MS Outlook added.	Greater Green Bay, WI Ft. Smith, AR
5	2	127	10/20/07	New Feature	*	Report	Contact Management > Email Addresses	Report changed to a multiselect report; and use of MS Outlook added	Greater Green Bay, WI Ft. Smith, AR
5	2	126	10/20/07	Style	*	Report	Volunteer Coordination > Labels and Export Data	Name changes: Export Skills and Interests => Skills and Interests - Data Export Work Site Wavers => Work Site Waivers	
5	2	125	10/19/07	New Feature	*	Report	Family Services > Labels and Export Data > Family Partners	Lists of communications and Email Addresses have been added to this export.	Bay Area - Houston, TX
5	2	124	10/19/07	New Feature		Report	Family Services > Delinquency > Delinquency Management	Cell Phones have been added to this report	Bay Area - Houston, TX
5	2	123	10/19/07	New Feature		General	ScanDB	ScanDb has been modified to delete any blank e-mail addresses that it finds.	
5	2	122	10/17/07	New Feature	*	Report	Contact Mgmt > Labels and Export Data > Multiselect Categories - Emails	This report provides email addresses from a set of categories that can be included or excluded. The resulting email addresses can be exported or sent to MS Outlook.	
5	2	121	10/13/07	Style		Screen	Donations	A warning message is displayed if the donor reference is set to an inappropriate value; and the value is cleared.	Selem OR
5	2	120	10/13/07	Problem Correction		General	ScanDB	A routine has been added to correct donations from donors which are from Person1 and/or Person 2 and the donation reference is set to 'Org'.	Selem OR
5	2	119	10/5/07	Style		Screen	Change Password	The title of this screen referred to "Habitrak". This has been change to "Keystone".	
5	2	118	10/3/07	Problem Correction	*	General	Affiliate Postal Codes	Affiliate postal codes where not being formatted correctly. The hyphen was missing from the 9 digit code.	Northern Berkshire, MA North Central MA
5	2	117	9/30/07	New Feature	*	Report	Volunteer Coordination > Volunteer Profiles	Recent Activity and Filter By (City or Postal Code) have been added as selection options to this report.	North Central MA
5	2	116	9/30/07	Problem Correction		Screen	Scheduling/Posting Hours	The Contact and Volunteer LastModified fields were not being updated when hours where added or modified on this form.	
5	2	115	9/27/07	New Feature	*	General	Filters	City and Postal Code have been added to filters on reports and on screens except for the Property Acquisition screen where the Parcel Reference number and Neighborhood can be used for this purpose.	North Central MA
5	2	114	9/25/07	Style	*	Report	Exported Postal Codes	Postal codes with a leading zero have been exported with a trailing hyphen to keep Excel from dropping the leading zero. This has been modified to remove the trailing hyphen and add a special space character on the front of the postal code.	Northern Berkshire, MA North Central MA
5	2	113	9/24/07	Problem Correction		Report	Exported Salutations	The exported salutation for records with a single person and Formal Salutation marked were incorrect. They were only providing the last name.	Northern Berkshire, MA
5	2	112	9/16/07	Problem Correction		Report	Development > Donations > Acknowledgement Letters	The Category 2 table has a Description field which most users don't use. However, when it is used it can cause an error in the export of the acknowledgement letter data.	

5.2 Released with Below Modifications and Additions

5	1	111	9/14/07	Problem Correction	Screen	Family Partners	The pull-down lists were not functioning correctly when used with the Filter being set.	Blount County TN	
5	1	110	9/11/07	Problem Correction	General	Date Fields	If a date was entered that included slashes but there wasn't a number before and after each slash, a MS Access error would be displayed.	Kent County MI	
5	1	109	9/1/07	Problem Correction	*	Screen	Family Partners	When the Cancel button was added in Item #104 an error was introduced into the Family Partner filter options screen, which wouldn't allow Level selection independent of Family Partner Selection.	
5	1	108	8/31/07	Problem Correction	Report	Finance > Mortgages > Affiliate Mortgages Summary	If a new mortgage was added where the origination date was one or two months in the future, the mortgage wasn't included in the Total Mortgages summary.	Arkansas Valley, AK	
5	1	107	8/30/07	Problem Correction	Screen	Contacts	A variable was set to the wrong type, which created an error when trying to create a contact ID greater than 32767.	Canton, OH	
5	1	106	8/24/07	Problem Correction	Screen	Contacts	The Affiliation/Members tab wasn't being displayed sometimes when it should have been.	Manatee County, FL	
5	1	105	8/21/07	Problem Correction	Report	Development > Donors > Development	Formatting. The total column on the far right was overflowing to a second page.	Boise Valley, ID	
5	1	104	8/20/07	Style	*	Screen	Several Screens	A Cancel button has been added to the filter options screen for several of the functional screens.	
5	1	103	8/14/07	Problem Correction	Screen	Purge Contacts	While the purge was executed correctly, several errors occurred due to duplicates from using the Contact Search set. The error messages have been eliminated.	Williamsport/Lycoming, PA	
5	1	102	8/13/07	Problem Correction	Screen	Payments	The homeowner has the possibility of having a HFH house address as a secondary address. The mortgage receipt wasn't using the chosen mailing address	Athens County, OH Marquette County, MI	
5	1	101	8/7/07	Problem Correction	Report	Development > Fundraising Activities (FRAs) > By	Active FRAs with no donations were not being displayed on reports as they were expected to.	Towns and Union County HFH, GA	
5	1	100	8/7/07	Problem Correction	Report	Development > Donations > By Detail/Summary	The totals for Detail By Total, Summary By Month, and Summary By Year were wrong due to Inkind values being included.	Towns and Union County HFH, GA	
5	1	99	8/4/07	Problem Correction	*	Report	Finance > (Labels and Export Data > Auditor Mortgage Confirmation) and (Reports For Homeowners > Mortgage Summary)	The Estimated Payoff Date is computed by dividing the outstanding Principal by the current principal payment to determine the outstanding months. If a homeowner's principal payment has been set artificially low for a special payment plan, an error can occur and the Estimated Payoff Date can be wrong by a substantial amount. This calculation has been changed such that if the results of the calculation is greater than the mortgage term, the mortgage term is used instead.	Knoxville, TN
5	1	98	8/1/07	New Feature	*	Report	Development > Fundraising Activities > Detail/Summary With Vogs	A new report was created to show donation Amounts, Value of Goods and Services (Vogs), and resulting Donations.	Blount County TN
5	1	97	8/1/07	Style	Screen	Contacts Address tab	The address was modified to display two lines	Boise Valley, ID	
5	1	96	7/31/07	Style	Screen	Donors Periodic Pledge tab	The payment amount field was widened to accommodate larger payments.		
5	1	95	7/30/07	Problem Correction	Report	Contact Management > E-mails	Some of the Export options were producing duplicate e-mail addresses.		
5	1	94	7/29/07	New Feature	*	Report	Volunteer Coordination > Hours > By Category	A Volunteer Hours By Category Report has been added which is similar to the Donor > Donations > By Category report	York, PA
5	1	93	7/26/07	Problem Correction	Screen	Donors/Club Pledges and Periodic Pledges	If money was allocated to a non-specific pledge, when the allocation screen was closed, this entry wouldn't show up on the Donor screen until the donor was closed and reopened.	Saline, AR	
5	1	91	7/26/07	Problem Correction	Screen	Donors/Club Pledges and Periodic Pledges	If money was manually moved from a non-specific entry to a specific obligation and the non-specific entry became \$0 but wasn't deleted, the next time an obligation was created duplicates would be created.	Saline, AR	
5	1	90	7/26/07	Problem Correction	Screen	Donors/Club Pledges	Donors who paid ahead where not marked for notification of a new house ground breaking or dedication.	Saline, AR	
5	1	89	7/24/07	Problem Correction	General	Item #77 and #78	The Exported Data.csv file was being set to Read-Only		
5	1	88	7/18/07	Problem Correction	Screen	Donors Periodic Pledge tab	If the 1st of the month was on a non-business day, the periodic pledges due on that date would not be generated.	Greater Teton Area, WY	
5	1	87	7/18/07	Problem Correction	Screen	Select Delinquency Documents	"Invalid Use of Null" error when posting delinquency notices and a homeowner has made no payments.	Bay Area - Houston, TX	
5	1	86	7/16/07	Problem Correction	Screen	Volunteer Hours tab	The screen Hours Status default has been set to the Affiliate Setup Hours Status Default		
5	1	85	7/14/07	Problem Correction	Screen	DBPathSetup; and ReLinkDatabase	These screens were not closing properly in the Access 2007 environment.		
5	1	84	7/9/07	Style	Report	Finance > Mortgages > Affiliate Mortgages Summary	Three quality checks have been added that produce warning messages when data can potentially result in reporting incorrect information: duplicate Escrow Schedule History dates; duplicate Principal Schedule History dates; and mortgages that are paid off but still marked active.	Knoxville, TN Arkansas Valley, AK Collier County, FL	
5	1	83	7/6/07	Problem Correction	Screen	Escrow Analysis	Estimated (month of change) Beginning Balance was incorrect due to using wrong capture date.	Knoxville, TN	
5	1	82	7/4/07	Style	Report	General	Several reports had lost the Fax label in the footer of the report.		
5	1	81	7/4/07	Problem Correction	Screen	Reminders and MTD News	Log reminder queries were reworked to improve performance.		

5	1	80	7/3/07 Problem Correction	Screen	Schedule/Post Hours	Modified the qlkpVolunteersAndHomeownersIhd2 query to improve performance.	Okaloosa, FL	
5	1	79	7/2/07 Style	Screen	Select E-Mails	The width of the count fields in the lower left-hand corner have been increased so they can hold larger numbers.		
5	1	78	7/2/07 Style	*	Screen	Reports	Selecting a Labels and Export Data report and clicking the Export button will now not only export the data to the Exported Data file, but it will also open the Exported Data file.	
5	1	77	7/2/07 Problem Correction	*	Report	General	MS Office 2007 no longer supports the export of a previewed report to Excel. Therefore, Keystone has been modified to export the record source of previewed reports in both the MS Office 2003 and MS Office 2007 environments.	Denton County, TX
5	1	76	7/1/07 Style	*	Screen	Contacts	The Affiliations/Members tab has been made so that it is not visible for organization records that are not the Primary Contact since neither affiliations nor members should be associated with them. And the Members tab is always displayed for organization records which are the Primary Contact.	
5	1	75	6/19/07 Problem Correction	General	ScanDb	Prior to the fix described in Item #56, hours records could be created for volunteers with no address and these could not be read. ScanDb has been modified to delete these records.		
5	1	74	6/18/07 New Feature	*	Report	Development > Donations	A Donations Five Year Summary report has been added.	Greater Souix Falls, SD Columbus, OH, Dorchester, SC
5	1	73	6/17/07 New Feature	*	Report	Contact Management > Labels and Export Data	The Labels Count report was modified for use with all the contact label reports and it was renamed to Total Labels Count so it would appear at the bottom of the list. The functionality of the Multiselect Labels Count report was merged into this report and the Multiselect Labels Count report was deleted.	
5	1	72	6/17/07 New Feature	*	Report	Contact Management > Labels and Export Data	A By Affiliation report has been added.	Pensacola, FL
5	1	71	6/16/07 New Feature	*	Report	Contact Management > Affiliation Members	An Addresses report and Addresses and Communications report have been added.	Pensacola, FL
5	1	70	6/16/07 Style	*	General	F1 Key	Changed to context help rather than the help introductory screen.	Tim Tucker
5	1	69	6/16/07 New Feature	*	Report	Contact Management > Quality Management	An Incomplete Names report has been added for quality control.	
5	1	68	6/16/07 New Feature	*	Screen	Contacts	Incomplete Names has been added to the Filter.	
5	1	67	6/15/07 New Feature	*	Report	Development > Labels and Export Data > Donors FRA Summary	The Donor's Category has been added to this export.	North Central MA
5	1	66	6/15/07 Style	Screen	Escrow Grouping	If there was no data to be exported, the export would be done anyway. This has been changed to display a message and then no export is done.		
5	1	65	6/15/07 Problem Correction	Screen	Closing Fees	If the Monthly Payment is \$0 on the Admin tab, a division by 0 error occurred.	Kent County, MI	
5	1	64	6/14/07 Problem Correction	Report	Donor Summary	This report was including in-kind donations.	North Central MA	
5	1	63	6/14/07 Problem Correction	Screen	Mortgage Payments	If the user marks a mortgage inactive and, without closing and reopening the screen, tries to mark it active again, Keystone wouldn't allow the mortgage to be marked active.	Kent County, MI	
5	1	62	6/13/07 New Feature	General	Current User Profile	The path to Keystone Programs is stored in the Current User Profile at startup to make it easier to update the frontend in the future.		
5	1	61	6/13/07 Style	Screen	Escrow Screen	The Amount field was too narrow		
5	1	60	6/13/07 Style	Screen		The Last Modified Date is Before field was too narrow on several screen filters.		
5	1	59	6/11/07 Problem Correction	Screen	Reminders and MTD News	In some cases when a system is started up MTD News causes a Type Mismatch error.	Blount County TN	
5	1	58	6/7/07 Problem Correction	Screen	Purge Contacts	The Last Modified Before Selection produced an error and locked up Keystone.	Cheboygan, MI	
5	1	57	6/5/07 Problem Correction	Report	Contacts > Labels and Export Data > MultiSelect Categories	The exported salutation was not correct. It was including person names when it shouldn't.	Boise Valley, ID	
5	1	56	6/5/07 Problem Correction	Screen	Volunteers and Scheduling	Volunteers with no addresses were not showing up on pick lists for hours. Hours entered for these on the Volunteer or scheduling screen are lost.	Boise Valley, ID	
5.1 Released with Below Modifications and Additions								
5	0	55	5/28/07 Problem Correction	Screen	Volunteers	The attribute for No Preferences wasn't being set correctly and therefore some of the volunteers with No Preferences for skills/interests were not showing up on reports correctly. ScanDb was modified to correct past errors and the problem itself was corrected.	Box Butte County NE	
5	0	54	5/21/07 Style	*	General	Tools > Reminder Mgmt; Screens: Reminders Mgmt & Reminders and News	Several labels were changed to improve the accessings of MTD News	
5	0	53	5/4/07 Problem Correction	Screen	Donors	Donations were not being sorted correctly.	Teton Area, HFH of the Greater Jackson, WY	
5	0	52	4/28/07 New Feature	General	Current User Profile	Keystone has been modified so that when it is started it checks to see if the version of the backend data structure has changed and if it has it stores this value in the user's Current Users Profile to make Keystone easier to update.		
5	0	51	4/26/07 Style	General	ShowWindowsInTaskbar	The default in Access is to show all the windows open in the Access application as an entry on the taskbar. Keystone doesn't use this. So Keystone has been modified to store the user's current setting, set this option to off, and then restore the user's option upon exiting Keystone.		

5	0	50	4/20/07	Style	Screen	Contacts	If a contact name is being used as the contact for a category, attempts to delete the contact name will be blocked with the warning message that the contact name cannot be deleted until the category contact is modified or the category is deleted.	
5	0	49	4/18/07	Problem Correction	Screen	Periodic Pledges	If a payment was split across several pledges, the Paid To Date value was incorrect.	
5	0	48	4/13/07	Problem Correction	General	Pledges	If a pledge had a limiting goal, when that goal was reached, the pledge wasn't automatically being set to inactive. Periodic Pledges fixed here. Club pledges deferred for other changes.	Blount County TN
5	0	47	4/12/07	Problem Correction	* General	Pledges	Inactive pledges were being displayed when they shouldn't be.	Blount County TN
5	0	46	4/11/07	Problem Correction	General	Pledges	The "donor has club pledge" and "donor has periodic pledge" indicators were being set to true only if the donor had an active pledge. This was corrected and ScanDb was modified to correct those that had been incorrectly set in the past.	Blount County TN
5	0	45	4/7/07	New Feature	* * General	MTD News Service	A news service has been added to Keystone that makes news on the MTD web site available to users.	
5	0	44	4/6/07	Problem Correction	Screen	Property Addresses	If the property address was assigned to a family partner in the XUD (Undefined) family partnership level, the family partner's name would not appear at the top of this screen.	Knoxville, TN
5	0	43	4/5/07	Problem Correction	Report	Development > Donations > By Category	This report was not picking up all the categories in which the donor was participating.	North Central MA
5	0	42	4/5/07	Problem Correction	Screen	Donors	If the reference for a donor category was set, for example, to Person1 and a donation was entered for that person; and then the decision was made to change the category reference to "Both" to include Person2, the donation reference could not be modified.	North Central MA
5	0	41	4/3/07	Problem Correction	General	Club Pledges	If the groundbreaking date is designated as the event to use for notifications and this date is null; or if the dedication date is designated as the event to use for notifications and this date is null, this would cause an error message and keep notifications from being created.	
5	0	40	4/3/07	Problem Correction	Screen	Donors	If the donor is an organization that has person names associated with it, it was supposed to give the user the option of including the persons on the receipt. If the donor is a person(s) and has an organization associated with it, it was supposed to give the user the option of including the organization name on the receipt.	
5	0	39	3/29/07	Problem Correction	General	File Organization	Keystone would not provide report headers on a system without a C drive such as a Citrix system being used for terminal services.	Buffalo, NY
5	0	38	3/23/07	Problem Correction	Screen	Escrow Required Balance Detail and Escrow Affiliate Plan	The fields were made larger to hold larger negative numbers.	Kent County, MI
5	0	37	3/23/07	Problem Correction	* General	Pledges	The upgrade program had a bug in it that scrambled the IDs of the fundraising types. As a result new club and periodic pledges could not be assigned.	
5	0	36	3/23/07	Problem Correction	Report	Finance > Electronic Funds Transfer > Candidates	This report was including homeowners who no longer had an active mortgage.	Marquette County, MI
5	0	35	3/14/07	New Feature	* Report	Finance > Mortgages > Homeowners In Bankruptcy	The name of this report has been changed to Finance > Mortgages > In Bankruptcy or Foreclosure and foreclosures have been added to the report.	Martin County FL; Knoxville TN
5	0	34	3/14/07	Style	Report	Finance > Mortgages > Payments Due By Amount Due	A note has been added to the bottom of this report that indicates the number of mortgages in bankruptcy or in foreclosure that have been marked for non-inclusion in delinquency lists. This has been done to clarify the confusion about the difference in the delinquency count on this report and the Finance > Mortgages > Affiliate Mortgages Summary, which includes all mortgages.	Martin County FL; Knoxville TN
5	0	33	3/9/07	Problem Correction	Screen	Assignment of Donations to Pledge	After the assignment, if the pledge is complete, and there is no Notification Date, the Notification Not Applicable field is set to true. Also, the current payment that can be assigned to an Unspecified Installment has been modified so that it can be more than a single payment.	
5	0	32	3/9/07	New Feature	Report	Development > Fundraising Activities > Detail/Summary	The Values comparison options has been added to the Summary option.	Nancy
5	0	31	3/9/07	Style	* Screen	Donors	This screen has been modified to allow \$0 Amounts for FRAs, such as United Way, that provide the total donation and the list of donors without providing the amount that each donor has contributed.	HFH of Quad Cities, IA; HFH of Missoula, MT
5	0	30	3/7/07	Problem Correction	General	Compaction	The backend compaction routine was modified to further reduce the possibilities of errors.	
5	0	29	2/27/07	Problem Correction	Report	Family Services > Family Partnership > Overview	This report was wider than a page and was overflowing to a second page.	HFH of Elkhart County, IN
5	0	28	2/19/07	New Feature	Screen	System Information	A button has been placed to the right of each location field. Clicking this button will take the user to the folder contain the item identified in this field.	Nancy
5	0	27	2/18/07	New Feature	Report	Finance > Reports For Homeowners > Mortgage Payment History	A period selection option has been added to this report.	HFH Selma AL
5	0	26	2/17/07	Problem Correction	General	Compaction	The backend compaction routine was rewritten to reduce the possibilities of errors.	
5	0	25	2/11/07	Problem Correction	Screen	Contacts	An error was produced when trying to add a new set of titles on the fly. (Fixed)	
5	0	24	2/10/07	New Feature	* Screen	Escrow Analysis	When you double click on any of the options in the Affiliate Plan pane, an Escrow Affiliate Plan screen is displayed that shows the monthly payment, disbursements and balance that result form the plan. Both the Required Balance Detail and the Escrow Affiliate Plan calculation screens can be displayed at the same time.	

5	0	23	2/10/07	Problem Correction	Screen	Escrow Analysis	The Affiliate Plan was incorrect when a cushion was used. The cushion was being doubled in the plan.
5	0	22	2/10/07	New Feature	* * Screen	Escrow Analysis Setup	Another tab has been added that allows the user to select all homeowners for initialization or just a few. This requires adding a field to the backend database, which required that Keystone be modified to test the version of the backend database at startup and if it is not current, incrementally modify it. The set of "All Homeowners" depends on the value of the pull-down list Select Homeowners Including on the Escrow Analysis screen. If Select Homeowners Including is set to All Payees then all homeowners will be included on the Escrow Analysis Setup screen. If, for example, Select Homeowners Including is set to State Farm and there are only 20 Homeowners who have State Farm as a Payee, only these 20 will be listed in the selection list on the Escrow Analysis Setup screen.
5	0	21	2/10/07	New Feature	General	Backend Database	Keystone has been modified so that when it is started it checks to see what the version of the backend database structure is and, if it is not current, to update the backend and change the version to the current version. Comment: Deleted and moved to a separate Upgrade Program
5	0	20	2/10/07	New Feature	* Screen	Required Balance Detail and Escrow Affiliate Plan calculation screens	Hovering over a monthly disbursement will display the escrow payees that make up that disbursement.
5	0	19	2/7/07	Problem Correction	Screen	Escrow Analysis	New escrow payment option fields on Affiliate Plan tab could be set to blank which would create an export error. Modified so that blanks are automatically set to \$0.
5	0	18	2/4/07	Problem Correction	Screen	Assignment of Donations to Pledge	This Payment field could be set to an amount that would exceed pledge.
5	0	17	2/4/07	Problem Correction	Screen	Donors, Club Pledge Tab	If a homeowner address has not been assigned to a homeowner when the club pledge event date is entered, the address wasn't showing up on club pledges.
5	0	16	1/24/07	Problem Correction	Screen	Donors, Volunteers, and Covenant Partners	Attempting to open any of these forms when no contacts had been defined for the associated category would display a "No data" message and then close Keystone. This has been modified so that Keystone isn't closed.
5	0	15	1/24/07	Problem Correction	Screen	Affiliate Setup	Clicking Cancel when browsing for the Help and Templates folder or the template files returned a blank as the path to the location. This has been modified to retain the original value.
5	0	14	1/19/07	Problem Correction	Report	Finance > Escrow Management > Disbursements Detail/Summary > Detail	If two identical payments (Payee, Category and Amount) were made for a homeowner on the same day, only one of these payments was showing up on the report.
5	0	13	1/19/07	Style	Screen	Affiliate Setup	When "C:" is used as the drive location of the Help Files or Templates folder, an informational message is displayed that the folder will not be a shared folder and a copy must be on each computer.
5	0	12	1/19/07	Style	Screen	Affiliate Setup	When browsing for the Help Files location, the title in the Title bar of the browsing window was Select The Keystone Templates Folder. (Changed to Select the Help Files folder)
5	0	11	1/18/07	Problem Correction	Screen	Family Partners	If the closing fee Monthly Payment on the Family Partners tab of the Affiliate Setup Screen and/or the Administration tab of the Closing Fees screen is blank, it will create an error in the Payment Status field of the Family Partners screen.
5	0	10	1/18/07	Problem Correction	Report	Development > Groups > Donations	This report was displaying a Reserved Error message.
5	0	9	1/18/07	Problem Correction	Report	Development > Groups > Development	This report was too wide and was overflowing to a second page.
5	0	8	1/10/07	Style	Report	Affiliate Mortgage Summary	Affiliate signature placement was not working.
5	0	7	1/4/07	Problem Correction	Report	Development > Donations > InKind	This report was not showing InKind donations where the Message field, used to define the inkind product or service, was blank.
5	0	6	1/4/07	Problem Correction	Screen	Closing Fees	Clicking on Date Due and Enter created an error message.
5	0	5	12/28/06	Problem Correction	Screen	Initialize Database	There is a minor problem in annual calculations done in Keystone 5.0. The new Donor History calculation routine, which is automatically executed when the date changes to a new year, closes the Initialize Database screen. Calculations that are performed during the initialize database process display the names of the processes being performed on the Initialize Database screen. Since the Initialize Database screen is closed, this displays an error message for each of these processes. (Fixed 1/3/07)
5	0	4	12/28/06	Problem Correction	Screen	Mortgage Payments	If a homeowner makes a partial payment early in the month and then later in the month makes another partial payment, when the Date Due field is clicked the initial allocation is incorrect (however, when the total amount of the payment is entered, the allocation corrects itself).
5	0	3	12/22/06	Problem Correction	Screen	Donors	In-kind donations amount was not being set to \$0 under some circumstances.
5	0	2	12/22/06	Problem Correction	Screen	Donors	Estimated acknowledgement letter: This was not working for all combinations.
5	0	1	12/22/06	Problem Correction	Screen	Donors	Filter/Unacknowledged Donations: The donor's "has unacknowledged donations" variable was not being set correctly so this filter was not working correctly. Workaround: Do ScanDb prior to using Filter/Unacknowledged Donations.