

Version	Update #	Item #	Date Of Change	Type	Doc.	BEC	Major Area	Minor Area	Change Definition	Request From
Key: Doc = * indicates the change affects documentation; BEC = * indicates a backend change										
5.4 Will be released with Below Modifications and Additions										
5	3	202	3/28/08	Problem Correction			Menu	Finances > Update Mortgage Status	This update was not updating the homeowner's mortgage principal paid to date, which was having an adverse effect on the Mortgage Balances report.	New Horizons, GA
5	3	201	3/27/08	Problem Correction	*		Screen	Family Partners > Logs	When a user was logged in as Administrator, entering logs would produce an error. The initials for Administrator are admn but the field only accepted 3 characters.	Wood County WV
5	3	200	3/23/08	New Feature	*		Report	Family Services > Delinquency > Excluded Homeowners	This was only showing homeowners in bankruptcy. Foreclosure and Others categories have been added. The name has been changed to 'Excluded From Delinquency List'. And the Report has also been added to Finance reports.	Knoxville TN
5	3	199	3/23/08	Problem Correction			Screen	Schedule/Post Hours	If user level security was being used and either Family Services or Volunteer Coordination was marked Read-Only this screen was displayed in Read-Only mode	Noonan-Coweta, GA Menosha, WI Denton, TX
5	3	198	3/23/08	New Feature	*		Report	Volunteer Coordination > Labels and Export Data > Hours Scheduled	The Waiver Date has been added to the exported data.	Sandtown, MD
5	3	197	3/18/08	Problem Correction			Screen	Property Addresses	If a Club Pledge used Groundbreaking as the initialization event and limited the number of houses per year, entering the groundbreaking date would not mark these Club Pledge members for notification.	Loudon, TN
5	3	196	3/17/08	New Feature	*		Report	Donations, Mortgage Payments, and Closing Fee reports	A 'By Payment Method' report has been added for these payments.	Iowa Heartland, IA
5	3	195	3/16/08	Style			Screen	Group Members	Double clicking on the name field would navigate to the name record. However, double clicking on the organization name didn't navigate to the organization record. Both fields are now navigation fields.	
5	3	194	3/13/08	New Feature	*		Report	Label and Export Data Reports	Printing merge envelopes has been added to these reports	Chattanooga, TN
5	3	193	3/12/08	Problem Correction			Report	Family Services > Delinquency > Delinquency Management	If there was no Date Of Last Payment, the last payment field would show an error and/or the report would display a Reserved error	
5	3	192	3/12/08	Problem Correction			Screen	Group Members	Group Members were not being sorted correctly.	Noonan-Coweta, GA
5	3	191	3/12/08	Problem Correction			Report	Finance > Reports for Homeowners > Annual Mortgage Summary	The origination date field was not large enough to hold the date.	Noonan-Coweta, GA
5	3	190	3/8/08	Problem Correction	*		Report	Label and Export Data Reports	If this data was being exported for analysis, the data was incomplete. It didn't include, No-mail contacts, contacts with bad addresses, and zzz History records. An Export option has been added which includes 'Excluding NoMail Contacts', 'Including No-Mail Contacts', 'Only No-Mail contacts' and 'For Analysis'.	North Central MA
5	3	189	3/4/08	Style	*		Report	Finance > Reports to Homeowners > Mortgage Summary	Name changed to Annual Mortgage Summary	
5	3	188	3/4/08	Style	*		Report	Development > Labels and Export Data > Donors Summary	Name changed to Donor Donations Summary	
5	3	187	3/4/08	Style	*		Screen	Family Partners	The font of Sweat Equity By Others is set to red when this value exceeds the goal set on the Administration tab.	South Central, MN
5	3	186	3/3/08	Problem Correction			Screen	Post Donations to QuickBooks	The Date Paid field wasn't wide enough to hold dates with 2-digit months and 2-digit days.	Bellingham, WA
5	3	185	3/3/08	Style			Screen	Mortgage/Payment and Payment screens	When a payment is entered, if the unpaid balance of the mortgage is less than the monthly payment, the user was informed of this and asked if they wanted to change the monthly payment to the balance. If the user responded Yes, the monthly payment was adjusted to be equal to the unpaid balance and the resulting payments status was correct. If the user said No, the resulting payments status was incorrect.	Elkhart, IN
5	3	184	3/2/08	Style	*		Screen	Family Partners, Closing Fees, and Mortgage/Payment	When a new homeowner was created, the closing fee and mortgage default information in Affiliate Setup were added. This may have been a long time before these were actually used and the defaults may have been changed in the meantime. The closing fee defaults are now added when the closing fee record is created; and mortgages defaults are added when the mortgage record is created.	

5	3	183	3/2/08	New Feature	Report	Finance > Escrow Management > Escrow Categories Due	The estimated amount of the next payment for each escrow payee has been added to this report so that affiliates can do cost comparisons of services provided to homeowners by these payees.	Bay Area - Houston, TX
5	3	182	3/2/08	New Feature	* General	Support feature	Each time a user starts Keystone their ComputerName/UserName, Date, and the version they are using will be stored in Keystone. When Help > E-mail MTD Support is used, the list of Keystone users and the version they are using will be included in the System Information file to help determine if all users are using the same version.	
5	3	181	3/2/08	New Feature	* * Screen	Affiliate Setup > Affiliate tab	The Tax ID (EIN) has been added to Affiliate Setup. The EIN will become the major affiliate identifier.	
5	3	180	3/2/08	New Feature	* Screen	Donors > Donation tab	The background and font color of inactive FRAs and DDAs has been changed to gray and red respectively to make them distinctive from their active counterparts.	
5	3	179	3/1/08	New Feature	* Report	Volunteer Coordination > Hours > [reports]	A selection option of Class (All, Retired, Students, and Others) has been added to these reports to assist affiliates with their reporting to HFHI.	Lafayette, LA
5	3	178	2/29/08	New Feature	Screen	ScanDB	Volunteer Hours records are checked for blank Home IDs and For IDs and these are corrected if found; and these records are also checked for bad dates and these are listed if found.	Dorchester, SC
5	3	177	2/28/08	New Feature	* Screen	System Information	The operating name and version has been added to assist technical support.	
5	3	176	2/18/08	New Feature	* Menu	Help > E-mail MTD Support	This menu option creates an e-mail addressed to MTD Support for the user to edit and mail, And it attaches a system information file to the e-mail to help MTD Support provide better service. No personal information is included in this file and the user has the opportunity to review and delete this attachment if they find it objectionable.	
5	3	175	2/14/08	Problem Correction	General	ScanDB	If there were duplicate Primary Contact Indicators and some of these belonged to affiliations or members, the error "Cannot update. Database or object is read-only" would happen.	Newnan-Coweta GA
5	3	174	2/14/08	Problem Correction	Screen	Contacts > Affiliations/Members tab	Once an affiliation was added, data couldn't be entered in the Notes field and the affiliations/members couldn't be deleted.	Newnan-Coweta GA
5	3	173	2/12/08	Problem Correction	General	ScanDB	If two family partners have the same name and an identical date in the Principal and/or Escrow Schedule histories. These dates would be seen as duplicates by ScanDB.	Collier County FL
5	3	172	2/5/08	Problem Correction	Report	Family Services > Family Partners > Notes	If a Family Partner didn't have a valid mailing address, they wouldn't appear on this report.	North Central MA
5	3	171	2/5/08	Style	* Report	Development > Fundraising Activities > Detail/Summary	The View options have been changed to FRA: FRA-DDA, and DDA-FRA. The FRA-DDA option indicates how an FRA has been designated, The DDA-FRA option provides a breakdown of direct and indirect donations the DDA has received.	
5	3	170	2/5/08	Style	Report	Coupons	The "Habitat House" label on the mortgage coupon stub has been changed to "Mortgage"; and on the closing fee coupon stub has been changed to "Closing Fees"	
5	3	169	1/30/08	Style	Screen	Reminders and MTD News	A label, "New MTD News", has been added. This label blinks only on the first day that new MTD news has arrived and as long as there are active news items.	
5	3	168	1/29/08	Style	Report	Family Services > Property Dates	The heading on this report was "Active Mortgage Property Dates", which meant that if the house was not assigned to a homeowner with an active mortgage, it wasn't included in this report. Since this meant affiliates who are not using Keystone to manage mortgages could not use this report, this report has been changed to include all homes that are assigned to a homeowner who is not in the Family Partnership Level of "Xud".	North Central MA
5	3	167	1/27/08	Problem Correction	Report	Volunteer Coordination > Hours > By Affiliation	Person1 and Person2 are both volunteers who contribute hours. Person1 is affiliated with Company A. Hours By Affiliation for Company A included hours from both Person1 and Person2 instead of just Person1.	Okaloosa, FL
5	3	166	1/26/08	Problem Correction	Report	Development > Donations > Acknowledgement Letters	If a Contact record had Person1 and Person2 who were both donors and only one made a donation, the acknowledgement letter and label still included both.	Mid-Willamette Valley, OR
5	3	165	1/26/08	Problem Correction	General	MTD News Service	All the users who open Keystone on the day that MTD News was downloaded would see an option to view this news. Users who open their Keystone after that, would not.	
5	3	164	1/26/08	Style	* General	Menu > Help > PartnerNet	The Link to PartnerNet has been removed, since this is probably better to do outside of Keystone.	
5	3	163	1/25/08	Problem Correction	Report	Development>Fundraising Activities > Recurrent Pledges > Club Pledges > Pledges Vs Donations > Detail By Total	When several houses were on the same Event Date, they were not seen as unique events and the totals computed for this report were incorrect.	Saline, AR
5	3	162	1/24/08	Style	* Screen	Merge Disbursements Payees	Red is used for non-recurrent payees and black for recurrent payees for Escrow Payee Defaults in Affiliate Setup and for payees on the Disbursement screen. But on the Merge Disbursement Payees screen these colors were reversed. The colors on the Merge Disbursement Payees have been reversed to be consistent with their use elsewhere.	Roscommon, MI
5	3	161	1/23/08	Style	Screen	Reminders and MTD News	The number of lines per news item shown on this screen have been changed from 2 to 4 to make longer messages easier to read.	
5	3	160	1/16/08	Problem Correction	Screen	Payments	When Loading History and creating a new record, if NS is checked and a tab is clicked an error occurred.	Gulf Coast, MS

5	3	159	1/8/08	Style	*	Screen	Donors > Periodic Pledges	The "No Reminders" label didn't get changed when reminders were implemented. This label has now been changed to reflect its actual function => "No Notifications".	
5	3	158	1/8/08	Problem Correction		Report	Development > Donations > Five Year Summary	Somehow one of the links in one of the queries for this report broke so that if the donor did not give a contribution in year 5, they were not included in the report.	Mid-Willamette Valley, OR
5	3	157	1/4/08	Problem Correction		Report	Development > Donors > By Class - Growth	Blank (null) donation amounts where causing "Invalid use of nulls" on these reports, which resulted in bad reports. ScanDb was modified to change these nulls to zeros, which fixed the reports.	Mid-Willamette Valley, OR
5	3	156	1/4/08	Problem Correction		Report	Development > Donations > Detail Summary > Detail By Total	The Values comparison option wasn't working.	Mid-Willamette Valley, OR
5	3	155	1/4/08	Problem Correction	*	Screen	Mortgage\Payment information	Changing the Active status to inactive would remove the homeowner information from the screen but would not remove the homeowner from the drop-down list. This has been changed so that the information is not removed from the screen until the screen is closed and reopened.	Gulf Coast, MS
5	3	154	1/4/08	New Feature	*	Screen	Payments	Normally when a tab is pressed in the last field of the current record, the cursor cycles back to the first field in that record. When Loading History, this has been changed so that it moves to the first field in the next record.	Gulf Coast, MS
5	3	153	1/4/08	Problem Correction		Screen	Payments	When Loading History - Updating the Date Paid field allocates the payment when the payment has already been allocated. Also, money is allocated to the Late Fee even when Non Standard is checked.	Gulf Coast, MS
5	3	152	12/20/07	Problem Correction		Report	Periodic Pledge Revenue Forecast	If the abbreviation was used to select the FRA to be reported on, the report would work fine. If the description was used for the selection, the report would not find any data.	Mid-Willamette Valley, OR
5	3	151	12/20/07	Problem Correction		Report	Recurrent Pledge Reminders	The reminders templates wouldn't work correctly when a recurrent pledge donor had a multiple line address.	Arkansas Valley, AK
5	3	150	12/17/07	Problem Correction		Screen	Payments	Sometimes when multiple payments are entered on the payment screen before closing it the Date of the last payment and the payment status are in correct. Entering a single payment will correct this.	Kent County, MI
5	3	149	12/17/07	Problem Correction		Screen	Payments	When loading history, more than the first entry was being recognized as the first entry and the Date Due was being validated against the FirstPaymentDate.	Gulf Coast, MS
5	3	148	12/15/07	Style		Screen	Payments	The message "Keystone cannot estimate the due date. It will have to be manually entered." has been modified to "Keystone cannot estimate the due date. Monthly Principal is 0. The due date will have to be manually entered." in order to provide more information.	Gulf Coast, MS
5	3	147	12/14/07	Problem Correction		Screen	Payments	When loading history, entering the Date Due produced an error.	Gulf Coast, MS